

**City of Medford
Community Development Block Grant
Program**



MEDFORD
OREGON

**Substantial Amendment
to the
2021/22 Action Plan**

This Plan Covers the Period Beginning
July 1, 2021 and Ending June 30, 2022

CONTACT INFORMATION:

Angela Durant, Principal Planner
Medford Planning Department
200 S. Ivy Street
Medford, OR 97501
541-774-2390
angela.durant@cityofmedford.org

CITY OF MEDFORD

Randy Sparacino, Mayor
Brian Sjothun, City Manager

MEDFORD CITY COUNCIL

Clay Bearnson, Ward 2	Alex Poythress, Ward 1	Kevin Stine, Ward 3
Tim D'Alessandro, Ward 2	Sarah Spansail, Ward 1	Michael Zarosinski, Ward 4
Chad Miller, Ward 3	Eric Stark, Ward 4	

COMMUNITY SERVICES & DEVELOPMENT COMMISSION

- Marie Cabler, Chair, At Large
- Tom Sramek, Jr., Vice Chair, At Large
- Jason Bull, Workforce Development Representative
- Marshall Doak, Business Representative
- Rebecca Erickson, Healthcare Representative
- Carol Fiddler, Social Services Representative
- September Flock, Educational Institution Representative
- Shannon Holland, Lived Experience
- Barbara Laskin, Budget Committee Representative
- Chad McComas, Affordable Housing Representative
- Rowena Reeley, Lived Experience
- Angela Durant, Staff Liaison
- Aleia Fletcher, Staff Liaison
- Eric Mitton, Legal Staff Liaison

HOUSING ADVISORY COMMISSION

- Randell Embertson, Chair, Affordable Housing Representative
- Jason Elzy, Vice Chair, Local Realtor & Multifamily Housing Operator Representative
- Steven Erb, Lending Institution Representative
- Randy Jones, Construction & Development Representative
- Alexander Knecht, Affordable Housing Developer
- Debra Lee, Tenant Organization Representative
- John Michaels, At Large
- Matt Stranahan, Local Realtor & Multifamily Housing Operator Representative
- Paul Tanner, Construction & Development Representative
- Clay Bearnson, City Council Liaison
- Alex Poythress, City Council Liaison (Alternate)
- Matt Brinkley, Planning Director
- Harry Weiss, MURA Executive Director

- Angela Durant, Staff Liaison
- Eric Mitton, Legal Staff Liaison
- Carla Paladino, Staff Liaison

**PREPARED BY COMMUNITY DEVELOPMENT BLOCK GRANT
PROGRAM STAFF**

Angela Durant, Principal Planner
Aleia Fletcher, Grant Technician

TABLE OF CONTENTS

List of Tables & Illustrations.....	ii
AP-05 Executive Summary - 24 CFR 91.200(c), 91.220(b)	1
PR-05 Lead & Responsible Agencies - 91.200(b).....	5
AP-10 Consultation - 91.100, 91.200(b), 91.215(l).....	7
AP-12 Participation - 91.105, 91.200(c).....	35
AP-15 Expected Resources - 91.220(c) (1, 2).....	40
AP-20 Annual Goals and Objectives - 91.420, 91.220(c)(3)&(e).....	43
AP-35 Projects - 91.220(d)	51
AP-50 Geographic Distribution - 91.220(f).....	60
AP-55 Affordable Housing - 91.220(g)	60
AP-60 Public Housing - 91.220(h).....	62
AP-65 Homeless and Other Special Needs Activities - 91.220(i).....	64
AP-75 Barriers to Affordable Housing - 91.220(j)f	69
AP-85 Other Actions - 91.220(k)	72
AP-90 Program Specific Requirements - 91.220(l)(1,2,4)	75
Appendix A - Citizen Participation Plan.....	77
Appendix B - Public Comments.....	82
Appendix C - Application for Federal Assistance	83
Appendix D - Certifications	89
Appendix E - Assurances	94
Appendix F - Affidavit of Publication	96
Appendix G - Resolution.....	101

LIST OF TABLES & ILLUSTRATIONS

Table 1 - Summary of Five-Year Goals.....	1
Table 2 - Five-Year Goal Outcome Indicators	2
Table 3 - Responsible Agencies	6
Table 4 - Agencies, Groups, Organizations Who Participated	9
Table 5 - Other Local/Regional/Federal Planning Efforts	34
Table 6 - Citizen Participation Outreach	36
Table 7 - Expected Resources Priority Table	40
Table 8 - Goals Summary	43
Table 9 - Goal Descriptions	45
Table 10 - Project Information.....	51
Table 11 - Project Summary.....	52
Table 12 - Geographic Distribution.....	60
Table 13 - One Year Goals for Affordable Housing	61
Table 14 - One Year Goals for Affordable Housing	61
Table 15 - One Year Goals for HOPWA by Support Requirement.....	68

AP-05 EXECUTIVE SUMMARY - 24 CFR 91.200(C), 91.220(B)

1. Introduction

The City of Medford is an entitlement community receiving annual grant funding from the U.S. Department of Housing and Urban Development (HUD) through the Community Development Block Grant (CDBG) program. The grant funds are allocated annually based on the goals, objectives and strategies documented in the 2020-2024 Consolidated Plan. The Consolidated Plan is a comprehensive planning document that identifies the city's overall housing and community development needs for assisting low- to moderate-income (LMI) persons and families and provides a framework for annual decisions on the use of CDBG funds.

The 2021/22 Action Plan outlines specific projects, programs, and administrative and planning activities that can help increase and improve affordable housing, address homelessness, and stimulate economic development through vocational training during the program year July 1, 2021 through June 30, 2022. The proposed actions serve to help the City accomplish the goals and objectives of the Consolidated Plan through performance outcomes documented in the Action Plan.

2. Summarize the objectives and outcomes identified in the Plan

This could be a restatement of items or a table listed elsewhere in the plan or a reference to another location. It may also contain any essential items from the housing and homeless needs assessment, the housing market analysis or the strategic plan.

The Consolidated Plan outlines a set of five-year objectives and strategies that the City aims to accomplish through annual entitlement funds and subrecipient leverage. Partnership and collaboration with agencies from the nonprofit and private sector are essential to achieving outcomes through implementation of targeted projects and programs. The following goals and objectives serve as a foundation for annual funding allocations to accomplish outcomes also presented below:

Table 1 - Summary of Five-Year Goals

1	Goal Name	Expand and Improve Affordable Housing Options
	Goal Description	Provide expanded housing options for all economic and demographic segments of Medford's population, focusing on housing affordable to households with income at or below 80% of HAMFI, while diversifying the housing stock across the city.
	Goal Name	Support and Strengthen Homeless Services and Housing

2	Goal Description	Expand access to housing and supportive services that address homelessness in Medford through collaborative action with the City's partners. Implement the goals and actions identified in the Homeless System Action Plan (HSAP).
3	Goal Name	Increase Opportunities for Low- to Moderate-Income and Special Needs Residents to Become Self-Sustaining
	Goal Description	Support residents to become self-sustaining by increasing the availability and accessibility of essential support services to residents who are low- to moderate-income, residents with special needs, families with children, people living with disabilities, seniors, youth, and people living with mental health and substance use disorders.
4	Goal Name	Improve Quality of Life through Neighborhood Revitalization
	Goal Description	Improve quality of life through neighborhood revitalization and improvements of community infrastructure and facilities. Engage the community in discussions about ways to improve Medford's public facilities and revitalize neighborhoods. Proactively plan for infrastructure needs by providing facilities necessary for the City's residents and visitors in a manner that is financially and environmentally sustainable.
5	Goal Name	Support and Promote Community and Economic Development Efforts that Support Economic Stability
	Goal Description	Pursue community and economic development efforts that support or improve housing development, economic mobility, small business ownership, economic stability, and the community's economic vitality.

Table 2 - Five-Year Goal Outcome Indicators

	Goal Name	Goal Outcome Indicator
1	Expand and Improve Affordable Housing Options	Homeowner Housing Rehabilitated: 110 Units Rental Units Rehabilitated: 45 Units Housing for Homeless Added: 30 Other – planning: n/a
2	Support and Strengthen Homeless Services and Housing	Homeless Person Overnight Shelter: 1,440 persons

	Goal Name	Goal Outcome Indicator
3	Increase Opportunities for Low- to Moderate-Income and Special Needs Residents to Become Self-Sustaining	Public service activities other than Low/Moderate Income Housing Benefit: 775 persons Homelessness Prevention: 375 Persons
4	Improve Quality of Life through Neighborhood Revitalization	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 1,900 Persons
5	Support and Promote Community and Economic Development Efforts that Support Economic Stability	Businesses assisted: 475

[Click here](#) to access the City of Medford 2020-24 Consolidated Plan.

Entitlement jurisdictions receiving HUD funds are accountable for performance outcomes measured annually. The City is allocating CDBG funds to five capital improvement projects and four public service programs during the 2021/22 program year to achieve outcomes referenced in Section **AP-20 Annual Goals and Objectives - 91.420, 91.220(c)(3)&(e)**.

3. Evaluation of past performance

This is an evaluation of past performance that helped lead the grantee to choose its goals or projects.

The City's past performance and relevant actions to address homelessness, increase affordable housing and stimulate vocational training opportunities contribute to the projects, programs and activities presented in the Action Plan.

Homelessness. One of City Council's 2019/21 biennial goals has been to work within the Continuum of Care (CoC) to ensure homeless mitigation strategies are completed and acted on. Over the course of the previous year, City Manager Sjothun and other staff members from the Planning and Police departments continued to participate on the CoC Board and workgroups including the Executive Committee, Homeless Task Force and Housing Pipeline. This commitment resulted in the City previously allocating 2018 CDBG administration and planning funds to complete a Homeless System Action Plan (HSAP) with the following primary objectives:

- Leverage recent momentum to accelerate innovation and regional collaboration

- Gain a better understanding of the drivers of homelessness
- Assess strengths and challenges and highlight best practices
- Identify goals and strategies for the City and potential partners
- Develop performance-based funding strategies to accomplish goals
- Share goals and strategies with the larger region for potential adoption

The HSAP will continue to provide the City with a roadmap that can direct future CDBG allocations that are both appropriate and effective in addressing homelessness.

Affordable Housing. Working with the CoC and several other community partners has increased the City's awareness of the need for all housing types on the housing continuum including shelter options, transitional housing, and permanent supportive and permanent housing. A severe lack of resources resulted in City Council adopting a Construction Excise (CET) Tax for affordable housing in February 2018. The City allocated \$400,000 during the first grant cycle to support the construction of 16 new permanent supportive housing units for Veterans and 15 new youth emergency shelter beds. In the 2020 year, the City allocated \$150,000 to incentivize the development of Accessory Dwelling Units. Allocating CET funds to activities that may not be eligible under CDBG regulations will provide the community with essential local, flexible funding.

During the 2020 program year, the Planning Department and Medford Housing Advisory Commission worked closely with ECONorthwest to update the city's Housing Needs Analysis and to develop housing production strategies to be implemented in the next eight years. This action will help accomplish the City's Consolidated Plan goals.

Economic Development through Job Skills and Vocational Training. Rising costs of living paired with stagnant wage growth have stimulated a strong focus toward programs and projects that can provide youth and adults that are homeless or at risk of becoming homeless with job skills and vocational training. The City will continue to look at opportunities to increase the wage potential of the individuals served through CDBG programs.

4. Summary of citizen participation process and consultation process

The City of Medford allocates CDBG funds through a competitive process. Members from the Council-appointed Community Services and Development Commission (CSDC) reviewed all grant applications and formulated a funding recommendation during a public meeting on March 24, 2021. The Commission's funding recommendation was presented to City Council during a public hearing on May 6, 2021 at 6:00 p.m. in Medford City Hall Council Chambers. The public comment period for the draft 2021/22 Action Plan commenced on April 6, 2021 and concluded at the public hearing on May 6, 2021. Both public participation requirements were noticed in the Legal Notices section of The

Medford Mail Tribune, on the City's website, and emailed to past CDBG and City General Fund Grant applicants.

The City engages in conversations with residents, nonprofit agencies, private businesses, faith-based organizations, other planning and government agencies, elected officials, educational institutions, employers, healthcare providers, financial institutions, real estate professionals, housing providers and developers, contractors, legal professionals, and City departments to ensure the Consolidated Plan and annual action plans are carried out based on the needs of CDBG targeted populations. Please refer to **AP-10 Consultation - 91.100, 91.200(b), 91.215(l)** for a list and summary of consultations that occurred in preparation for the 2021/22 Action Plan.

5. Summary of public comments

The City received 1 public comment, which was recorded through the close of the public hearing on May 6, 2021.

6. Summary of comments or views not accepted and the reasons for not accepting them

The City did not reject or dismiss any public comments.

7. Summary

The Action Plan outlines the activities the City will undertake or support during the one-year period of July 1, 2021 through June 30, 2022. These activities meet one or more of the city's priority needs identified in the Consolidated Plan. The City is committed to serving households earning at or below 80% of the AMI, as defined by HUD regulations. At minimum, 51% of the beneficiaries of projects and programs that are income restricted, whether by individual or area, will meet this requirement. The City is committed to ongoing consultation with nonprofits, businesses, stakeholders, surrounding jurisdictions and residents to ensure progressive growth and strategic investment of valuable community resources.

PR-05 LEAD & RESPONSIBLE AGENCIES - 91.200(B)

1. Agency/entity responsible for preparing/administering the Consolidated Plan

Describe agency/entity responsible for preparing the Consolidated Plan and those responsible for administration of each grant program and funding source

Table 3 - Responsible Agencies

Agency Role	Name	Department/Agency
CDBG Administrator	MEDFORD	Medford Planning Department – Housing and Community Development Division

The City of Medford, through the Housing and Community Development Division of the Planning Department, is the lead agency for delivery of CDBG program funding through this Action Plan for the City's fiscal year 2021/22.

Consolidated Plan Public Contact Information

City of Medford contact for Consolidated Plan, Action Plan and CDBG Program:

Angela Durant, Principal Planner - Housing and Community Development

Medford Planning Department

200 S. Ivy Street

Medford, OR 97501

541-774-2390 (direct)

angela.durant@cityofmedford.org

AP-10 CONSULTATION - 91.100, 91.200(B), 91.215(L)

1. Introduction

The City of Medford coordinates efforts with outside public and private entities that focus on affordable housing; homelessness; mental, physical and behavioral health; substance abuse; domestic violence; child care; vocational training; and other related services as reflected in the narratives to follow. The City seeks to support community initiatives uncovered through consultation and during the HUD mandated citizen participation process.

Provide a concise summary of the jurisdiction's activities to enhance coordination between public and assisted housing providers and private and governmental health, mental health and service agencies (91.215(l))

The City of Medford utilizes the Community Services and Development Commission (CSDC), Housing Advisory Commission (HAC), and City staff to enhance coordination between social service agencies, advocates, housing providers and developers, and community stakeholders. The CSDC holds public meetings on the first Wednesday of each month from 5:30 p.m. to 7:00 p.m. Meetings are held at City Hall, Medford Room 330, located at 411 W. 8th Street or virtual per the Governor's current meeting restrictions during the COVID-19 pandemic (details available at www.cityofmedford.org). The HAC holds public meetings on the second Wednesday of each month from 12:00 p.m. to 1:30 p.m. In-person meetings are held at 200 S. Ivy Street, Conference Room 150, and virtual meetings held in accordance with COVID-19 protocols. Leading up to the development of the 2021/22 Action Plan, commissioners and City staff participated in conversations and collaborative efforts with the agencies listed in this section.

The City also seeks to enhance coordination between housing providers, developers, healthcare organizations, and other service agencies through active participation in the Jackson County Continuum of Care (CoC). The City Manager serves on the CoC Board; the Principal Planner of Housing and Community Development serves on workgroups including the Housing Pipeline and Homeless Taskforce; and the Medford Police Cultural Liaison also serves on the Homeless Taskforce. Housing and Community Development Division staff will also continue to work closely with the two local Coordinated Care Organizations (CCOs), Jackson Care Connect and AllCare Health, to identify opportunities for leveraging resources and community partnerships. Lastly, the City has recently cultivated a new partnership with Providence Health & Services, which is providing the City with essential knowledge and insight from the healthcare sector.

Describe coordination with the Continuum of Care and efforts to address the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans, and unaccompanied youth) and persons at risk of homelessness.

City staff actively participates on the Jackson County Continuum of Care (CoC) Board and workgroups including the Housing Pipeline and Homeless Task Force to better understand the needs of homeless persons and to help develop and support new initiatives, projects and programs serving homeless and at-risk persons and families. In the past biennium, the City funded the CoC \$60,000 from the General Fund Grant program to support the CoC manager and continues to look for other ways to improve coordination with the CoC.

Describe consultation with the Continuum(s) of Care that serves the jurisdiction's area in determining how to allocate ESG funds, develop performance standards for and evaluate outcomes of projects and activities assisted by ESG funds, and develop funding, policies and procedures for the operation and administration of HMIS

Housing and Community Development Division staff works with ESG program staff at ACCESS to look for opportunities to blend ESG and CDBG funds, when possible to strengthen the impact of each program and potentially bring additional funds to the city and region. The City also relies on ACCESS and the CoC for guidance on trauma-informed best practices that may be implemented in the City's CDBG-funded activities. See the Table 5 on the pages to follow for explanation of consultations held in conjunction with the 2021/22 Action Plan.

Describe agencies, groups, organizations and others who participated in the process and describe the jurisdiction's consultations with housing, social service agencies and other entities.

Table 4 - Agencies, Groups, Organizations Who Participated

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
1.	Housing Authority of Jackson County (HAJC)	PHA Publicly Funded Institution/System of Care	<ul style="list-style-type: none"> • Housing Need Assessment • Public Housing Needs • Market Analysis • Anti-Poverty Strategy • Lead-based Paint Strategy • Homelessness Strategy 	HAJC actively participates in the Continuum of Care. The Executive Director also serves on the City's Housing Advisory Commission and also contributed to the completion of the Homeless System Action Plan. Outcomes include removing barriers to affordable housing, housing development, emergency home repairs, and connecting services to housing. HAJC will also serve as a partner to implement a Lead-Based Hazard Removal Program in Medford.
2.	ACCESS	Services - Housing Services - Children Services - Elderly Persons Services - Persons with Disabilities Services - Health Services – Education Services – Homeless Regional Organization	<ul style="list-style-type: none"> • Housing Needs Assessment • Homelessness Strategy • Homeless Needs - Chronically Homeless • Homeless Needs - Families with Children • Homelessness Needs – Veterans • Homelessness Needs - 	Agency participated, along with the City, on advisory committee(s) to address unsheltered, chronic homelessness along the Greenway and emergency housing needs created by COVID-19 and the Almeda Fire, which provided the City with valuable feedback for potential homeless and housing action. Agency participated in the City of Medford's convening for the potential development of a navigation center, was actively engaged in the development of Project Turnkey, and helped strategize and financially support the creation of the Medford Severe Weather Event Shelter.

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
			Unaccompanied Youth <ul style="list-style-type: none"> • Non-Homeless Special Needs • Market Analysis • Anti-poverty Strategy 	
3.	Medford Senior Center (MSC)	Services - Elderly Persons	<ul style="list-style-type: none"> • Non-Homeless Special Needs • Anti-poverty Strategy • Housing Needs Assessment • Homelessness Strategy • Homeless Needs - Chronically Homeless 	<p>The MSC continuously provides feedback that gives the City a better understanding of the characteristics and needs of the senior population. Board members also served on the advisory committee to create the Medford Severe Weather Event Shelter and allowed use of the facility during the Coronavirus pandemic, which was a time deemed unsafe for senior residents.</p>
4.	Maslow Project	Services - Children Services - Homeless Services - Housing Services - Education	<ul style="list-style-type: none"> • Homeless Needs - Families with Children • Homelessness Needs - Unaccompanied Youth • Homelessness Needs - Chronically Homeless 	<p>Agency participated, along with the City, on advisory committee(s) to address unsheltered, chronic homelessness along the Greenway and emergency housing needs created by COVID-19 and the Almeda Fire, which provided the City with valuable feedback for potential homeless and housing action. Agency participated in the City of Medford's convening for the potential development of a navigation center Agency was also actively engaged in the development of Project Turnkey.</p>

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
			<ul style="list-style-type: none"> • Homelessness Strategy • Economic Development • Anti-Poverty Strategy 	
5.	Hearts with a Mission	Services - Children Services - Homeless Publicly Funded Institution/System of Care	<ul style="list-style-type: none"> • Homeless Needs - Families with Children • Homelessness Needs - Unaccompanied Youth • Housing Needs Assessment • Anti-Poverty Strategy • Homelessness Strategy 	City staff consulted with the agency during the application process and provided technical assistance.
6.	OnTrack Rogue Valley	Housing Services - Housing Services - Persons with Disabilities Services - Homeless	<ul style="list-style-type: none"> • Housing Needs Assessment • Homelessness Strategy • Homeless Needs - Chronically Homeless • Other - Addiction Recovery 	OnTrack participated in ongoing consultations with City staff on developing strategies to build new and preserve existing affordable housing units. Ongoing consultations with the Housing Director also provide the City with valuable insight on the housing needs of people recovering from substance use disorders, as well as the connection to mental illness and homelessness. OnTrack is one of four direct partners carrying out the Chronically Homeless Outreach Partnership (CHOP) by leasing the Summit House to the CHOP to provide residents of the Kelly Shelter with a "next step" to

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
			<ul style="list-style-type: none"> Anti-poverty Strategy 	navigating to permanent supportive housing. OnTrack will also serve as a partner to implement a Lead-Based Hazard Removal Program in Medford.
7.	St. Vincent de Paul	Services - Housing Services - Homeless	<ul style="list-style-type: none"> Housing Needs Assessment Homelessness Strategy Homeless Needs - Chronically Homeless Homeless Needs - Families with Children Anti-poverty Strategy 	St. Vincent de Paul has administered a rental assistance program for the City for several years using CDBG funds. Ongoing consultations on the urgent need for rent payments and assistance with move-in and utilities to rapidly re-house homeless residents and stabilize housing for residents that are at-risk of homelessness has resulted in an increase in financial and technical support to the agency. Administering a federally funded program of such magnitude through an all-volunteer organization triggered a funding shift during the 2020 program year through the City's General Fund Grant Housing Stabilization program. Outcomes will include increased capacity and alignment with State target outcomes of "85% housed" after 6 months.
8.	Oregon Health Authority (OHA)	Other Government – State Health Agency Publicly Funded Institution/System of Care	<ul style="list-style-type: none"> Lead-Based Paint Strategy Housing Needs Assessment 	OHA provided the City with data and statistics on children affected by lead-based paint in the City of Medford/Jackson County. OHA will also contribute to the implementation of a Lead-Based Paint Hazard Removal program in Medford by providing ongoing data and assistance writing narrative for the federal grant.
9.	Rogue Retreat	Housing Services – Housing Services – Homeless	<ul style="list-style-type: none"> Housing Needs Assessment Homelessness Strategy Homeless Needs - Chronically Homeless 	City staff conducted consultations with the program directors of the Kelly Shelter and Clean Sweep program to collect feedback on strategies to remove barriers to ending homelessness. The Kelly Shelter is one of the four direct partners of the Chronically Homeless Partnership (CHOP) by providing intake services in coordination with the Medford Livability Team, case management to stabilize residents in the Shelter, and offering

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
			<ul style="list-style-type: none"> • Homelessness Needs – Veterans • Anti-Poverty Strategy 	ongoing case management to residents of the Summit House, leased from OnTrack. The Executive Director contributed to the completion of the Homeless System Action plan and will provide ongoing consultation through appointment to the Community Services and Development Commission. Rogue Retreat also served as a co-applicant (with the City) for Project Turnkey funding, which resulted in the acquisition of a 47-unit hotel; and will serve as owner and operator of the transitional housing facility. The City will continue to work with Rogue Retreat and other community partners to implement a sustainable operations model.
10.	Compass House	Services - Persons with Disabilities Services - Homeless Services - Health Services - Education Services – Employment Housing	<ul style="list-style-type: none"> • Housing Needs Assessment • Homelessness Strategy • Non-homeless Special Needs • Homeless Needs - Chronically Homeless • Other - Mental Illness Barriers • Economic Development • Anti-Poverty Strategy 	The City is working with Compass House to renovate the agency's clubhouse to provide community members experiencing mental illness and homelessness with a commercial kitchen that will offer new job training and placements. Ongoing consultation allows the City to stay connected with the critical needs of this population. Outcomes will be achieved through employment, housing placements, inclusiveness, and self-sustainability.
11.	The Salvation Army	Housing Services - Homeless Civic Leaders	<ul style="list-style-type: none"> • Homelessness Strategy • Homeless Needs - Chronically Homeless 	Agency participated, along with the City, on advisory committee(s) to address unsheltered, chronic homelessness along the Greenway and emergency housing needs created by COVID-19 and the Almeda fire, which provided the City

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
				with valuable feedback for potential homeless and housing action.
12.	People's Bank	Business Leaders Other - Banking/Finance	<ul style="list-style-type: none"> Other - Mortgage Lending 	A representative from People's Bank serves on the Housing Advisory Commission to provide ongoing consultation on lending strategies. Outcomes will include policy change and the development of a variety of housing types for all income levels. This individual will also help coordinate the development of a Community Housing Foundation during the 2021 program year.
13.	Jackson Care Connect	Services - Health Health Agency Publicly Funded Institution/System of Care Other - Coordinated Care Organization	<ul style="list-style-type: none"> Housing Needs Assessment Homelessness Strategy Non-Homeless Special Needs Other - Health Care Other - Medical Respite 	Agency participated, along with the City, on advisory committee(s) to address unsheltered, chronic homelessness along the Greenway and emergency housing needs created by COVID-19 and the Almeda Fire, which provided the City with valuable feedback for potential homeless and housing action. Agency participated in the City of Medford's convening for the potential development of a navigation center and was also engaged in the development of Project Turnkey.
14.	Jackson County Mental Health	Services - Health Health Agency Publicly Funded Institution/System of Care Other Government - County	<ul style="list-style-type: none"> Housing - Related Health Issues Homelessness Strategy Homeless Needs - Chronically Homeless Non-homeless Special Needs Anti-poverty Strategy 	Agency participated, along with the City, on advisory committee(s) to address unsheltered, chronic homelessness along the Greenway and emergency housing needs created by COVID-19 and the Almeda Fire, which provided the City with valuable feedback for potential homeless and housing action. Agency participated in the City of Medford's convening for the potential development of a navigation center and was also engaged in the development of Project Turnkey.

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
15.	Veterans Administration Southern Oregon Rehabilitation Center and Clinics (VA SORCC)	Services – Homeless Services – Veterans Services - Health Agency Publicly Funded Institution/System of Care Other Government – Federal	<ul style="list-style-type: none"> • Homeless Needs – Veterans • Homelessness Strategy • Housing Needs Assessment 	Agency participated in the City of Medford's convening for the potential development of a navigation center.
16.	Chamber of Commerce	Services - Children Services - Health Services - Education Publicly Funded Institution/System of Care Planning Organization	<ul style="list-style-type: none"> • Economic Development • Homelessness Strategy • Homeless Needs – Veterans 	Agency participated in the City of Medford's convening for the potential development of a navigation center.
17.	AllCare Health	Services – Health Other – Coordinated Care Organization Health Agency Publicly Funded Institution/System of Care	<ul style="list-style-type: none"> • Housing Needs Assessment • Homelessness Strategy • Non-Homeless Special Needs • Other – Health Care 	Agency participated, along with the City, on advisory committee(s) to address unsheltered, chronic homelessness along the Greenway and emergency housing needs created by COVID-19 and the Almeda Fire, which provided the City with valuable feedback for potential homeless and housing action. Agency participated in the City of Medford's convening for the potential development of a navigation center and was actively engaged in the development of Project Turnkey. AllCare staff co-chairs the "All-In-For-Housing" workgroup with the City's Principal

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
			<ul style="list-style-type: none"> • Other – Medical Respite 	Planner of the Housing and Community Development Commission. Together, they brainstorm ideas for increasing the development of affordable housing on an ongoing basis.
18.	La Clinica	Health Agency Services - Health Services – Homeless Publicly Funded/System of Care	<ul style="list-style-type: none"> • Housing Needs Assessment • Homeless Needs - Chronically Homeless • Homeless Needs - Families with Children • Other – Health Equity • Homelessness Strategy 	Agency participated, along with the City, on advisory committee(s) to address unsheltered, chronic homelessness along the Greenway and emergency housing needs created by COVID-19 and the Almeda Fire, which provided the City with valuable feedback for potential homeless and housing action. Agency participated in the City of Medford's convening for the potential development of a navigation center and was also engaged in the development of Project Turnkey. City staff worked with La Clinica during COVID to support the mobile health clinic. As a result, the City learned a great deal about the health care and insurance needs of chronically homeless individuals.
19.	Community Volunteer Network	Housing Services - Elderly Persons	<ul style="list-style-type: none"> • Housing Needs Assessment • Homelessness Strategy Non-Homeless Special Needs • Other - Homeless – Elderly 	Agency was actively engaged in the initial development of Project Turnkey. Agency was also a 2021 CDBG funding applicant, and City staff consulted with agency and provided technical assistance during the application process.
20.	United Way of Jackson County	Regional Organization Planning Organization Civic Leaders	<ul style="list-style-type: none"> • Homelessness Strategy • Homeless Needs - Chronically Homeless • Anti-poverty Strategy 	Agency provided consultation during the onset of COVID-19, which resulted in valuable feedback related to funding needs.

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
21.	Consumer Credit Counseling Service of Southern Oregon	Services – Housing Other – Credit Counseling	<ul style="list-style-type: none"> • Anti-poverty Strategy • Homelessness Strategy • Non-homeless Special Needs • Economic Development 	Agency provided consultation during the onset of COVID-19, which resulted in valuable feedback related to funding needs.
22.	Rogue Valley Council of Governments	Housing Services – Housing Services – Elderly Persons Services – Persons with Disabilities Services – Homeless Regional Organization Planning Organization Civic Leaders Other Government – Local	<ul style="list-style-type: none"> • Housing Needs Assessment • Market Analysis • Homelessness Strategy • Lead-based Paint Strategy • Anti-poverty Strategy 	The Home-At-Last Program Director continued to provide consultation on the need and funding deficit related to permanent supportive housing. Agency was also a 2021 CDBG funding applicant, and City staff consulted with agency during the application process and provided technical assistance.
23.	Oregon Housing and Community Services (OHCS)	Housing Other Government – State	<ul style="list-style-type: none"> • Housing Needs Assessment • Homelessness Strategy • Market Analysis 	City staff consults with OHCS on an ongoing basis to develop a better understanding of the state funding platform, align funding strategies, and comply with HB 4006.
24.	City of Medford Planning Department	Other - Grantee Department	<ul style="list-style-type: none"> • Housing Needs Assessment 	City CDBG staff is housed in the Planning Department and works closely with current and long-range planners to identify and implement

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
		Planning Organization	<ul style="list-style-type: none"> • Public Housing Needs • Economic Development • Market Analysis • Homelessness Strategy • Lead-based Paint Strategy 	policy change and economic incentives to reduce barriers to the development of all housing types for all income levels. Outcomes will include new housing units and programs.
25.	Oregon Department of Human Services (DHS) Welfare and Self Sufficiency	Child Welfare Agency Services – Children Services – Elderly Persons Services – Persons with Disabilities Services – Persons with HIV/AIDS Other Government – State	<ul style="list-style-type: none"> • Anti-Poverty Strategy • Housing Needs Assessment • Homelessness Strategy 	Agency served on a City-formed ad hoc advisory committee during the implementation of CDBG-funded (through CARES Act) City of Medford Child Care program, designed to increase capacity during the Coronavirus pandemic. In addition, DHS has been active in the development and sustainability planning of Project Turnkey.
26.	Fair Housing Council of Oregon (FHCO)	Services – Fair Housing	<ul style="list-style-type: none"> • Housing Need Assessment • Homeless Needs – Chronically Homeless • Other – Analysis of Impediments 	Agency provided consultation in preparation for fair housing training events and future remedial action.

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
27.	Center For Nonprofit Legal Services	Services – Elderly Persons Services – Persons with Disabilities Services – Homeless Services – Employment Services – Fair Housing Services – Victims Regional Organization	<ul style="list-style-type: none"> • Housing Needs Assessment • Homelessness Strategy • Other – Eviction Prevention 	The Executive Director of the Center for Nonprofit Legal Services provides ongoing consultation through appointment to the Housing Advisory Commission. Primary areas of consultation include eviction prevention; housing policy; fair housing discrimination; employment; immigration law; and addressing other legal services for persons with disabilities, minorities, seniors, and other special needs populations.
28.	Community Alliance of Tenants (CAT)	Services – Housing Regional Organization Services – Fair Housing	<ul style="list-style-type: none"> • Housing Needs Assessment • Homelessness Strategy • Market Analysis • Anti-Poverty Strategy 	CAT's Southern Oregon Regional Organizer has provided ongoing consultation as needed in the following areas: tenant evictions, affordability, barriers securing rental agreements, potential development of landlord incentive and rental registration programs, and the Governor's Eviction Moratorium.
29.	Community Services and Development Commission (CSDC)	Other – Council Appointed Advisory Body	<ul style="list-style-type: none"> • Housing Needs Assessment • Homelessness Strategy • Anti-poverty Strategy • Lead-based Paint Strategy • Non-homeless Special Needs • Economic Development 	City Council appoints the CSDC, an eleven-member commission, to serve as the advisory body to Council on matters related to the City's CDBG program. Ongoing consultations with expert representatives in the following industries help align funding recommendations with Consolidated Plan goals, and support programs addressing the most critical community needs: a) healthcare; b) social services; c) local business; d) workforce development; e) education; f) affordable housing; g) homeless Lived Experience; and h) the community at-large.

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
30.	CPM Property Management	Business Leaders Other – Property Management	<ul style="list-style-type: none"> • Housing Needs Assessment • Market Analysis • Economic Development • Anti-poverty Strategy 	CPM's Public Affairs Director serves on the Housing Advisory Commission, offering ongoing consultation on landlord/tenant issues and provided valuable insight on the eviction moratorium and market conditions.
31.	Harry and David	Business Leaders Other – Large Employer	<ul style="list-style-type: none"> • Economic Development • Housing Needs Assessment 	The City continues to consult with Harry and David on the potential of employer-assisted/supported housing programs.
32.	Hayden Homes	Housing Business Leaders	<ul style="list-style-type: none"> • Housing Needs Assessment • Homelessness Strategy • Non-homeless Special Needs • Market Analysis • Economic Development 	The Project Manager of Hayden Homes serves on the Housing Advisory Commission and provides ongoing consultation on the barriers to the development of affordable housing. More recent consultation included the need for flex-design options when developing ADA accessible housing.
33.	Housing Advisory Commission (HAC)	Other – Council Appointed Advisory Body	<ul style="list-style-type: none"> • Housing Needs Assessment • Homeless Needs – Chronically Homeless • Homelessness Needs – Veterans • Homelessness Needs – 	The HAC is a Council appointed, nine-member commission serving as advisory body to Council on all matters associated with housing. Commissioners provide ongoing consultation that can impact housing policy and development. Collaborative expertise from various industries creates stronger impact. Representative industries include a) housing development, b) construction, c) lending, d) real estate, e) multifamily housing operation, f) tenant organization, and g) members at large.

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
			Unaccompanied Youth <ul style="list-style-type: none"> • Homelessness Strategy • Lead-based Paint Strategy 	
34.	Jackson County Health and Human Services	Services – Health Other Government – Local Regional Organization Planning Organization	<ul style="list-style-type: none"> • Housing Needs Assessment • Lead-based Paint Strategy 	Jackson County Health and Human Services provides ongoing consultation on housing health and safety concerns related to the presence of lead-based paint. County staff is a member of an ad hoc workgroup with several community stakeholders to develop a Lead-Based Paint Hazard Removal program, if federal funding is secured.
35.	Jefferson Regional Health Alliance (JRHA)	Regional Organization Planning Organization Civic Leaders	<ul style="list-style-type: none"> • Housing Needs Assessment • Homeless Needs – Chronically Homeless • Homeless Needs – Families with Children • Homeless Needs – Veterans • Homeless Needs – Unaccompanied Youth • Homelessness Strategy 	City staff is an active member of the collaborative group that is implementing the Community Health Improvement Plan (CHIP), administered through JRHA. Through maintained participation, City staff gains ongoing insight on the strategies implemented (region-wide) to meet goals to address behavioral health; housing; and parenting support and life skills.

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
			<ul style="list-style-type: none"> • Lead-based Paint Strategy • Anti-poverty Strategy 	
36.	Mahar Homes	Housing Business Leaders	<ul style="list-style-type: none"> • Housing Needs Assessment • Market Analysis 	A developer from Mahar Homes serves on the Housing Advisory Commission (HAC) providing consultation from a private developer's perspective relating to the costs and barriers to the development of affordable housing. This developer also served on the ad hoc Housing Committee that made 32 recommendations to City Council regarding housing policy and economic incentives, including but not limited to the formation of the HAC and implementation of a construction excise tax.
37.	Medford City Council	Civic Leaders Other – Elected Officials/Policy Makers/ Grantee Responsible Entity	<ul style="list-style-type: none"> • Housing Needs Assessment • Homelessness Strategy 	Members from the Medford City Council provided direction on priorities to be supported or implemented during the 2021 program year including the creation of a Housing Community Foundation, recuperative care pilot, permanent supportive housing, City-owned surplus properties research, mobile crisis intervention, navigation center and Project Turnkey. Council direction will result in greater homeless and housing outcomes during the next five years.
38.	Medford School District	Planning Organization Services – Children Other – Educational Institution	<ul style="list-style-type: none"> • Anti-poverty Strategy • Other – Education Needs 	The Medford Planning Director participates in quarterly meetings with the Medford School District to better understand the needs of the education system. In addition, a representative of the school district serves on the Community Services and Development Commission, which is the advisory body to Council on all matters related to the City's CDBG program. The availability of ongoing consultations will result in targeted outcomes related to education and families.

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
39.	Mercy's Gate	Other – Faith-Based Service Provider	<ul style="list-style-type: none"> • Anti-Poverty Strategy • Homelessness Strategy • Other – Faith-based Agency Coordination 	City staff participates in ongoing consultations with the Executive Director of Mercy's Gate to explore a variety of strategies to address poverty and prevent homelessness. The Executive Director also serves on the Community Services and Development Commission, providing ongoing consultation as a social service provider and faith-based organization. Mercy's Gate co-sponsored the completion of the Homeless System Action Plan, which will continue to produce outcomes over the next five years.
40.	Providence Health & Services	Health Agency Services – Health Services – Homeless Other – Hospital	<ul style="list-style-type: none"> • Homelessness Strategy • Homeless Needs – Chronically Homeless 	Providence Health & Services provided consultation on the development of a recuperative care pilot as part of Project Turnkey. The City was also granted \$120,000 in support of this effort, and the hospital is willing to serve on the advisory committee to help govern the project and explore other shelter and permanent supportive housing opportunities.
41.	Rebuilding Together Rogue Valley (RBTRV)	Services – Persons with Disabilities Services – Elderly Persons Services – Housing	<ul style="list-style-type: none"> • Housing Needs Assessment • Non-homeless Special Needs 	RBTRV provided consultation during the development of a pilot program that helps elderly and persons with disabilities regain access to their home. RBTRV also provides ongoing consultations with City staff that may help develop a landlord-focused program to improve the condition of rental properties.
42.	Southern Oregon Regional Economic Development, Inc. (SOREDI)	Regional Organization Planning Organization Services – Education Business Leaders	<ul style="list-style-type: none"> • Economic Development • Housing Needs Assessment • Market Analysis 	The Executive Director of SOREDI provides the City with ongoing consultation regarding the most critical barriers for new business development and potential actions the City can take to help reduce barriers. Identified barriers include a) availability of land and building capacity in the region; b) skilled and willing workforce; c) availability of affordable housing; d) cost of doing business such as land, taxation, lease rates, transportation, etc. Possible actions

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
				include: a) reaching out to wealthier residents that may be interested in selling land below market rate for a good cause; b) develop a small business loan program that can leverage SOREDI loans; c) support vocational training programs that produce more trade professionals; d) implement a System Deferral Charge reduction program; and e) promote homeownership incentive programs with larger employers.
43.	Southern Oregon Small Business Development Center (SBDC)	Regional Organization Services – Education Business Leaders	<ul style="list-style-type: none"> • Economic Development 	City staff conducted consultations with the SBDC's Program Director during the Coronavirus outbreak to explore expanding the program with CARES Act funding that could have been directed by Council to help provide small business relief and the development of microenterprise. The Program Director was also appointed by Council to serve on the CSDC, providing ongoing consultation on matters related to business development.
44.	St. Mark's Episcopal Church	Other – Faith-based Organization	<ul style="list-style-type: none"> • Homelessness Strategy • Other – Faith-based Agency Coordination 	The Reverend of St. Mark's Episcopal Church serves on the Community Services and Development Commission, providing ongoing consultation on matters related to homelessness and the role of faith-based organizations.
45.	Youth 71Five Ministries	Services – Children Services – Education Services – Homeless Services – Employment	<ul style="list-style-type: none"> • Housing Needs Assessment • Homeless Needs – Unaccompanied Youth • Homelessness Strategy • Economic Development • Anti-poverty Strategy 	Youth 71Five Ministries administers a vocational training program known as VoTech. The City engages consultations with agency staff on an ongoing basis to track outcomes associated with vocational training coupled with transitional housing and case management in partnership with Hearts with a Mission. Anticipated outcomes will include more young adults developing living wage careers and expansion to microenterprise opportunities.

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
46.	Medford Gospel Mission	Services – Homeless Services – Housing Services – Employment	<ul style="list-style-type: none"> • Homelessness Strategy • Homeless Needs – Chronically Homeless 	The Executive Director of Medford Gospel Mission provides ongoing consultation on homelessness and faith-based shelter options, as a commissioner of the Community Services and Development Commission. The Executive Director also provided consultation during the completion of the Homeless System Action Plan, ongoing consideration of the creation of a navigation center, Medford Severe Weather Event Shelter, Almeda Fire response, and Project Turnkey.
47.	Jackson Care Connect's Community Advisory Council (CAC)	Regional Organization Planning Organization Other – Coordinated Care Organization Advisory Body	<ul style="list-style-type: none"> • Housing Needs Assessment • Homelessness Strategy • Anti-poverty Strategy • Lead-based Paint Strategy 	The Principal Planner of the Housing and Community Development Division works closely with a member of the CAC to increase awareness of the urgent need for new and existing housing units that are accessible to persons with all types of disabilities. Staff also worked with this CAC member to develop the housing goals of the Community Health Improvement Plan (CHIP). Aligning the City's Consolidated Plan goals with the CHIP may help develop more affordable housing units.
48.	Community Works	Services – Victims of Domestic Violence Services – Victims Services – Homeless Regional Organization	<ul style="list-style-type: none"> • Housing Needs Assessment • Homelessness Strategy • Non-homeless Special Needs • Anti-poverty Strategy • Other – Domestic Violence 	The Executive Director of Community Works participated in the completion of the Homeless System Action Plan, provided consultation to City staff on the critical need for additional support for safe housing options for victims of domestic violence during COVID-19, and participated in a convening to explore the potential development of a navigation center.
49.	Addictions Recovery Center (ARC)	Services – Housing Services – Health	<ul style="list-style-type: none"> • Housing Needs Assessment 	The City funded a rehabilitation project with ARC during the 2019 program year to convert an existing housing unit to transitional co-housing for persons recovering from substance use

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
		Other – Services – Substance Abuse Disorders	<ul style="list-style-type: none"> • Homelessness Strategy • Other – Addictions Recovery 	disorders. Ongoing consultations have helped the city better understand the critical need for transitional housing programs as well as the barriers nonprofits face when completing federally funded projects. The ARC also aided in the revision of the City's lien documents used with CDBG-funded activities receiving loans for rehabilitation and acquisition.
50.	Children's Advocacy Center	Services – Children Services – Victims Services – Victims of Domestic Violence Child Welfare Agency	<ul style="list-style-type: none"> • Non-homeless Special Needs • Anti-poverty Strategy • Other – Victim Services 	The Executive Director addressed questions during the agency's CDBG proposal presentation regarding the need for bi-lingual staff to serve cases involving non-English speaking children and families. Ongoing consultations during the 2020 program year will help City staff develop a better understanding of the critical needs of children suffering from domestic violence, as the City works with the agency to administer CDBG dollars.
51.	City of Ashland	Other Government – Local	<ul style="list-style-type: none"> • Other – Affirmatively Furthering Fair Housing • Homelessness Strategy • Housing Needs Assessment • Anti-poverty Strategy • Non-homeless Special Needs • Other – Public Services 	The City's Principal Planner of the Housing and Community Development Division consults with the City of Ashland's Housing Program Specialist on an ongoing basis to share strategies and co-sponsor regional trainings. The Housing Program Specialist specifically provided the City with advice during the creation of the Medford Severe Weather Event Shelter. Ongoing coordination is aimed at creating a more collaborative region-wide approach to addressing housing, homeless, and human services.
52.	ColumbiaCare Services	Housing Services – Housing Services – Veterans	<ul style="list-style-type: none"> • Housing Needs Assessment 	ColumbiaCare has provided ongoing consultations with City staff during pre-development activities of a new Veteran's permanent supportive housing (PSH) project that received a \$250k development loan through

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
		Regional Organization	<ul style="list-style-type: none"> • Homeless Needs – Veterans • Homelessness Strategy • Non-homeless Special Needs • Anti-poverty Strategy 	the City's Housing Opportunity Fund loan. An additional CDBG award during the 2020 program year will support acquisition of an existing unit for conversion to Veteran's transitional co-housing. Anticipated outcomes include improved coordination and production of new PSH and transitional units.
53.	First Presbyterian Church	Services – Homeless Other – Faith-based Service Provider	<ul style="list-style-type: none"> • Homelessness Strategy • Homeless Needs – Chronically Homeless • Other – Faith-based Agency Coordination 	First Presbyterian Church provides ongoing consultation to the City and the Continuum of Care regarding collaborative homeless strategies, working with faith-based organizations, to distribute goods and services, safe parking programs, emergency shelter, and transitional housing.
54.	US Department of Housing and Urban Development	Other Government – Federal	<ul style="list-style-type: none"> • Homelessness Strategy • Lead-based Paint Strategy • Other – Consolidated Plan Update 	The City received ongoing consultation from HUD's Community Planning and Development Representative on the administration of CARES Act funds, regulatory guidance with new programs and subrecipients, and the substantial amendment process.
55.	Options for Homeless Residents of Ashland (OHRA)	Services – Health Housing Services – Housing Health Agency Regional Organization	<ul style="list-style-type: none"> • Homelessness Strategy 	OHRA provided consultation during the development of the Medford Severe Weather Event Shelter, during which the City learned about the agency's approach and success.
56.	Medford Urban Renewal Agency (MURA)	Planning Organization	<ul style="list-style-type: none"> • Housing Needs Assessment 	The Executive Director of MURA provides ongoing consultation with City Planning Department staff to increase the project pipeline through expertise in land acquisition; pro forma

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
		Other – Urban Renewal	<ul style="list-style-type: none"> • Homelessness Strategy • Economic Development • Market Analysis • Lead-based Paint Strategy • Anti-poverty Strategy • Other – Downtown & Neighborhood Revitalization 	analysis; construction and development; innovative strategies; leveraging funding and resources; and partner communications. Anticipated outcomes include development of new units, Liberty Park neighborhood revitalization, and support for projects including but not limited to Project Turnkey and the navigation center.
57.	Medford Fire Department	Other - Grantee Department	<ul style="list-style-type: none"> • Homelessness Strategy 	The Fire Marshal provides ongoing consultation to the City and community partners during the development of a severe weather event shelter program and assessments of proposed sites to serve as shelters for all types of shelter programs.
58.	Medford Building Safety Department	Other - Grantee Department	<ul style="list-style-type: none"> • Homelessness Strategy • Other – Rental Registration Program 	Planning Department staff conducted consultations with the Building Department to implement and maintain new programs such the Construction Excise Tax, System Development Charge Deferral, and Rental Registration programs. Outcomes include incentives for the development of affordable housing and the success of new projects including but not limited to Project Turnkey and the navigation center.
59.	Medford Police Department	Other – Grantee Department Other – Law Enforcement Civic Leaders	<ul style="list-style-type: none"> • Homeless Needs – Chronically Homeless • Homelessness Strategy 	The City's Housing and Community Development Division's Principal Planner seeks ongoing consultation with the Medford Chief of Police and other appointed staff on the administration of the Chronically Homeless Outreach Partnership, which was recommended through the Homeless System Action Plan as a pilot project serving chronically homeless

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
			<ul style="list-style-type: none"> • Other – Neighborhood Revitalization 	community members. MPD's Livability Team also provides ongoing consultation to address chronic, unsheltered homelessness. Outcomes may include more homeless residents navigating to permanent supportive housing, the development of a larger-scale project, and a reduction in blight.
60.	Medford Legal Department	Other – Grantee Department	<ul style="list-style-type: none"> • Homeless Needs – Chronically Homeless • Homelessness Strategy • Lead-based Paint Strategy • Other – CDBG Administration Support 	The Deputy City Attorney provides ongoing legal consultation on housing policy amendments and legal grant administration inquires, as a dedicated staff liaison to the Community Services and Development Commission, Housing Advisory Commission, Council and City staff.
61.	League of Oregon Cities (LOC)	Other – Statewide Organization Other – Policy Advocacy	<ul style="list-style-type: none"> • Homelessness Strategy 	City staff received consultation from LOC during the State Legislature's consideration of HB 2006 and 2004 which would support the creation of a navigation center and position the City to receive \$2.5M to acquire and renovate a property for conversion to a navigation center.
62.	Oregon Department of Land Conservation and Development (DLCD)	Other Government – State Planning Organization	<ul style="list-style-type: none"> • Housing Needs Assessment • Market Analysis 	A representative of DLCD served as a panelist during a City-hosted community listening session to promote housing diversity through HB2001. Ongoing consultations will help the City develop housing strategies to implement HB2001 and 2003. DLCD also awarded the City a grant to work with ECONorthwest, and is providing ongoing consultation during the process to update the City's Housing Needs Analysis and Housing Production Strategy for implementation in the next eight years.

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
63.	Oregon State Legislature	Other Government – State Other – Elected Officials/Policy Makers	<ul style="list-style-type: none"> • Homelessness Strategy 	The City has taken a more proactive role in providing verbal and written testimony to the State Legislature in support of policy and funding to address homelessness and housing. City Housing and Community Development staff also worked closely with Representative Pam Marsh, during COVID-19, to raise awareness for rental assistance and the Governor's Eviction Moratorium; and, after the Almeda Fire, to secure funding for Project Turnkey.
64.	Set Free Ministries	Other – Faith-based Service Provider	<ul style="list-style-type: none"> • Homelessness Strategy • Other – Faith-based Agency Coordination 	The Pastor of Set Free Ministries is also the Executive Director of Rogue Retreat; a direct partner of the Chronically Homeless Outreach Partnership (CHOP), Kelly Shelter, the Urban Campground, and Project Turnkey; participates in the Continuum of Care; and serves as a commissioner to the Community Services and Development Commission. Through these affiliations, City staff is able to conduct ongoing consultations to develop homelessness strategies.
65.	Rogue Valley Transportation District (RVTD)	Regional Organization Planning Organization Other – Transportation	<ul style="list-style-type: none"> • Anti-poverty Strategy • Other – Transportation Needs • Non-homeless Special Needs 	RVTD provided ongoing consultation to City staff on the city's critical transportation needs and RVTD's goals; and to explore how the City can align strategies to help address transportation needs and support goals through City efforts and funding priorities.
66.	Oregon Community Foundation (OCF)	Other – Foundation	<ul style="list-style-type: none"> • Other – Grant Program/Project Evaluation 	City staff participated in a regional funders' forum in March 2020 on performance and evaluation standards, which was sponsored by (OCF). During this full-day event, City staff was educated and given the opportunity to consult with several other funding organizations on efficient modes of evaluation. The City also worked closely with OCF to secure Project Turnkey funding, select a suitable hotel for acquisition, and to connect with Oregon

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
				Department of Human Services to help place fire victims at Project Turnkey.
67.	Camas Consulting, LLC	Other – Environmental Services	<ul style="list-style-type: none"> • Housing Needs Assessment • Other – Environmental Review Process 	City staff seeks ongoing professional consultation from Camas Consulting to comply with HUD's environmental review (ER) requirements associated with federally funded projects. In addition, the City and Camas work collaboratively to remove environmental review related barriers to development by assisting nonprofit affordable housing developers in completing the ER process prior to triggering a nexus. Outcomes include the identification of environmentally safe sites, a reduction in overall cost, prevention of lengthy delays, and production of more units.
68.	Jackson County Continuum of Care (CoC)	Regional Organization Planning Organization	<ul style="list-style-type: none"> • Housing Needs Assessment • Homeless Needs – Chronically Homeless • Housing Needs – Families with Children • Housing Needs – Veterans • Housing Needs – Unaccompanied Youth • Homelessness Strategy 	City staff actively participates in the CoC, with the City Manager serving as a Board member; Planning Department staff serving on the Housing Pipeline workgroup, Performance and Evaluation, and Homeless Task Force; and Medford Police Department staff serving on the Homeless Task Force. City participation has prompted ongoing consultations to help implement the City's Homeless System Action Plan, increase support for the CoC's Strategic Roadmap, and develop pilot programs and best practices. Members of the CoC provided input during the City's research of the potential creation of a navigation center and will continue to serve as an advisory partner during the 2021 program year.

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
			<ul style="list-style-type: none"> • HOPWA Strategy • Anti-poverty Strategy • Other – CoC Coordination 	
69.	Business Oregon	Regional Organization Business and Civic Leaders	Economic Development	City staff participated in conversations and meetings with the Regional Development Officer of Jackson and Josephine Counties to help identify small business development critical needs and potential program development opportunities using state CDBG funds.
70.	ECONorthwest	Planning Organization	Housing Needs Assessment and Housing Needs Analysis	Planning Department staff and the Housing Advisory Commission are working with ECONorthwest staff to update the city's Housing Needs Analysis and develop a Housing Production Strategy for consideration by Council during the 2021 program year and implementation over the next eight years. Housing strategies may help address identified barriers to the development of affordable and supportive housing.

Ref.	Agency, Group, or Organization	Agency, Group, Organization Type	What section of the Plan was addressed by Consultation?	How was the agency/group/organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?
71.	Luken Solutions	Planning Organization	Homelessness Strategy	Medford Housing and Community Development Division staff is working with Luken Solutions, members of the Housing Advisory Commission, and the Continuum of Care Housing Pipeline Workgroup to create a 6-Step Toolkit to help cultivate "Yes in My Backyard" (YIMBY) for the acceptance of affordable and supportive housing projects. Consultations with content experts in the areas of housing development and services, Fair Housing, land use, tenant advocacy, planning, and funding agencies will contribute to the completion of the project to be implemented in the 2021 program year.

Identify any Agency Types not consulted and provide rationale for not consulting.

There were no agency types not consulted in preparing the Action Plan.

Other local/regional/state/federal planning efforts considered when preparing the Plan

Table 5 - Other Local/Regional/Federal Planning Efforts

Name of Plan	Lead Organization	How do the goals of your Strategic Plan overlap with the goals of each plan?
2019-21 Biennial Goals for the City of Medford	Medford City Council	The Strategic Plan establishes priorities based on City Council goals to increase development of affordable housing and address homelessness.
Continuum of Care	Medford, Ashland, Jackson County Continuum of Care	The Strategic Plan provides a set of priorities for addressing homelessness, which are supported by the Jackson County Continuum of Care and its participating organizations.
Medford Homeless System Action Plan	City of Medford	The Strategic Plan provides a set of priorities that will help achieve the five goals and 32 actions recommended in the Homeless System Action Plan.
Community Health Improvement Plan	Jefferson Regional Health Alliance	The Strategic Plan provides a set of priorities that support the three goals identified in the Community Health Improvement Plan.
Liberty Park Neighborhood Plan	City of Medford	The Strategic Plan identifies the Liberty Park Neighborhood as a geographic priority, which will help accomplish the goals established in the Liberty Park Neighborhood Plan.
Public Housing Authority 5-Year Plan	Housing Authority of Jackson County	The Strategic Plan provides a set of priorities from which specific needs identified by the PHA could be addressed if funding is available.
Medford Downtown and Residential Market Analysis	City of Medford	The Strategic Plan provides data contributions from the Medford Downtown and Residential Market Analysis completed by Johnson Economics.

AP-12 PARTICIPATION - 91.105, 91.200(C)

1. Summary of citizen participation process/efforts made to broaden citizen participation.

Summarize citizen participation process and how it impacted goal-setting.

As a CDBG entitlement jurisdiction, the City of Medford is required to implement a Citizen Participation Plan under Federal law. The City's citizen participation process is documented under the Consolidated Plan and has been in practice since inception of the program. Priority needs, goals, objectives, and strategies have been identified through a comprehensive and collaborative approach to citizen participation. An extension of this process has assisted in the development of a targeted Action Plan. As during past years, a public hearing preceded by a 30-day public comment period was conducted to solicit public participation prior to obtaining Council approval. This process assisted the City make a final funding determination and refine goals for future plans. All feedback and comments received during the 30-day comment period and public hearing have been considered and documented herein.

Obtaining direct input from low- to moderate-income (LMI) citizens is a priority within the City's Citizen Participation Plan yet found to be a challenge even when participation is highly encouraged. Consequently, the City places great value in the collaborative relationships with local nonprofit agencies providing direct services to CDBG targeted populations. Collecting information and data from these agencies builds a better understanding of the immediate and future needs of Medford's LMI residents.

In the event an amendment to this Action Plan would be necessary, the City would follow the documented amendment process below:

Substantial Amendment. A substantial change is defined as: (a) for projects over \$25,000 increasing or decreasing the amount budgeted for a project by 25%, (unless a decrease is due to an under run of the project); (b) for projects under \$25,000 increasing or decreasing the amount budgeted for a project by 50% (unless a decrease is due to an under run of a project); (c) changing the purpose, scope, location, or intended beneficiaries or adding a new project.

Minor Change. A minor change in location is NOT a substantial change, if the purpose, scope and intended beneficiaries remain essentially the same. If capital dollars are used for a different portion of the project (e.g. rehabilitation rather than acquisition) this does not constitute a substantial change.

Public Participation. Prior to amending an annual action plan, the City of Medford shall provide citizens with 30 days' notice and opportunity to comment on substantial amendment(s), unless HUD provides a temporary waiver due to urgent circumstances. Notice shall be given by a public notice, website update, and email notifications, during the 30-day comment period, to persons and organizations which have previously been involved in the consolidated planning process or have requested their name be placed on the consolidated plan mailing list. All comments received in writing or orally at the public hearings will be considered, and if deemed appropriate, the City shall modify the amendment(s). A summary of these, and a summary of any comments not accepted, and the reasons therefore shall be attached to the substantial amendment(s) of the annual action plan.

Citizen Participation Outreach

Table 6 - Citizen Participation Outreach

Sort Order	Mode of Outreach	Target of Outreach	Summary of Response/Attendance	Summary of Comments Received	Summary of Comments Not Accepted and Reasons	URL (If applicable)
1	Internet Outreach	Non-targeted, broad community	Community-wide	None	Comments were solicited with intent of accepting all comments. No comments were received.	https://www.medfordoregon.gov/Government/Departments/Housing-and-Community-Development/Notices (Legal Notice); https://www.medfordoregon.gov/Government/Departments/Housing-and-Community-Development/Plans-and-Policies (Action Plan)

Sort Order	Mode of Outreach	Target of Outreach	Summary of Response/Attendance	Summary of Comments Received	Summary of Comments Not Accepted and Reasons	URL (If applicable)
2	Newspaper Ad	Non-targeted, broad community	Community-wide	None	Comments were solicited with intent of accepting all comments. No comments were received.	N/A
3	Public Meeting	Community Services and Development Commission/Community	Community-wide	Responses will provide the City with key insight into community needs as well as direction in the prioritization of CDBG funding.	Comments were solicited with intent of accepting all comments. No comments were received.	https://www.medfordoregon.gov/Government/Agendas-and-Minutes/Community-Services-and-Development-Commission/05-05-2021-CSDC-Meeting
4	Public Hearing	Council/Community	Community-wide	Responses will provide the City with key insight into community needs as well as direction in the prioritization of CDBG funding.	Comments were solicited with intent of accepting all comments. No comments were received.	https://www.medfordoregon.gov/Government/Agendas-and-Minutes/City-Council/April-June-2021/05-06-2021-CC

Sort Order	Mode of Outreach	Target of Outreach	Summary of Response/Attendance	Summary of Comments Received	Summary of Comments Not Accepted and Reasons	URL (If applicable)
5	Internet/Email	Applicants/Recruited Candidates	CDBG Notification Distribution List and 2021 Applicants	Responses will provide the City with key insight into community needs as well as direction in the prioritization of CDBG funding.	Comments were solicited with intent of accepting all comments. One comment was received, as documented in Appendix B.	Via email
6	Internet Outreach (Substantial Amendment)	Non-targeted, broad community	Community-wide	Comments were solicited with intent of accepting all comments. No comments were received.	No comments were received.	https://www.medfordoregon.gov/Government/Departments/Housing-and-Community-Development/Notices
7	Public Meeting (Substantial Amendment)	Community Services and Development Commission/Community	Community-wide	Responses will provide the City with key insight into community needs as well as direction in the prioritization of CDBG funding.	Comments were solicited with intent of accepting all comments. No comments were received.	https://www.medfordoregon.gov/files/assets/public/planning/agendas-minutes/csdc/2021-csdc/csdc-agenda-06-16-2021.pdf

Sort Order	Mode of Outreach	Target of Outreach	Summary of Response/Attendance	Summary of Comments Received	Summary of Comments Not Accepted and Reasons	URL (If applicable)
8	Public Hearing (Substantial Amendment)	Council/Community	Community-wide	Responses will provide the City with key insight into community needs as well as direction in the prioritization of CDBG funding.	Comments were solicited with intent of accepting all comments. No comments were received.	https://www.medfordoregon.gov/files/assets/public/city-recorders-office/2021-minutes-and-agendas/july-dec-2021/08-05-2021-cc/amended-cc-08-05-2021-agenda-packet.pdf

AP-15 EXPECTED RESOURCES - 91.220(C) (1, 2)

Introduction

The City's original 2021/22 entitlement award was \$743,242, an approximately 1 percent increase from the previous year. Additional expected resources include \$100,000 in program income received from previous CDBG programs and Neighborhood Stabilization Program funds to be reallocated through the City's CDBG program. The City received a revised 2021/22 entitlement award of \$754,194 from the U.S. Department of Housing and Urban, for the projects and programs referenced in AP-35 Projects 91.220(d). The City proposes to allocate \$754,194 to a total of 11 projects including 5 public service programs referenced herein. Any returned program income will be evaluated by the Community Services and Development Commission (CSDC) for potential allocation to existing or new projects. All CSDC housing related recommendations will be reviewed by the Housing Advisory Commission (HAC) with final approval granted by Council.

Table 7 - Expected Resources Priority Table

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 2				Expected Amount Available Remainder of Con Plan	Narrative Description
			Annual Allocation: (\$)	Program Income: (\$)	Prior Year Resources: (\$)	Total: (\$)		
CDBG	Public – Federal	- Acquisition - Admin - Planning and Economic Development - Housing - Public Improvements - Public Services	\$754,194	\$100,000	\$0	\$ 854,194	\$2,638,902	See section AP-38 Projects Summary, for detailed description

Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied.

During the City's request for proposals, the Community Services and Development Commission (CSDC) encourages and favorably scores projects and programs proposing strong leverage. During the 2021/22 program year, the combined leverage of all new projects and programs is \$3,921,501. Subrecipients have secured or intend to secure leverage from the following sources:

- ACCESS
- Basic Center Grant – Family and Youth Service Program
- Carrico Family Foundation
- Chaney Family Foundation
- Coordinated Care Organizations (CCOs)
 - AllCare Health
 - Jackson Care Connect
- Donations
- Emergency Food and Shelter Program (EFSP)
- Federal Street Outreach (FSO)
- Fundraising
- Housing Authority of Jackson County
- In-kind Donations
- Individual Contributions
- Lithia Motors
- MJ Murdock Charitable Trust
- Morris Family Foundation
- Oregon Community Foundation
- Oregon Department of Education - Child and Adult Care Food Program (CAFCP)
- Oregon Department of Human Services (DHS)
- Oregon Housing & Community Services - Emergency Housing Assistance (EHA)
- Oregon Housing & Community Services - State Homeless Assistance Program (SHAP)
- Oregon Youth Development
- Oregon Youth Development – Youth Reengagement
- Other grants
- Providence
- Rogue Credit Union
- State of Oregon
- United Way of Jackson County
- US Bank

Categorical leverages are as follows:

1. Support expanding affordable and improving housing options: \$5,000
2. Support and strengthen homeless services and housing: \$2,634,488
3. Support and promote community and economic development efforts that support economic stability: \$1,282,013

Subrecipient leverage obligations are monitored through the CDBG funding agreement, voucher reimbursement requests, grantee performance reports, and onsite monitoring visits. The City recognizes that it is not feasible for all projects and programs to bring strong leverage in an environment of declining resources.

If appropriate, describe publicly owned land or property located within the jurisdiction that may be used to address the needs identified in the plan.

In 2019, the City developed a process for reviewing City-owned land in the Downtown and Liberty Park Neighborhood. In late 2020, this process was expanded to include all City-owned property. During the 2021 program year, the City's Deputy City Manager will work with the Medford Urban Renewal Agency and several City departments to develop a surplus property list for consideration by City Council. Approved properties could be used for the development of housing, infrastructure improvement, and/or economic development.

Discussion

N/A

AP-20 ANNUAL GOALS AND OBJECTIVES - 91.420, 91.220(C)(3)&(E)

Goals Summary Information

Table 8 - Goals Summary

	Goal Name	Start Year	End Year	Category	Area	Needs Addressed	Funding	Goal Outcome Indicator
1	Expand Affordable and Improve Housing Options	2020	2024	Affordable Housing	Citywide	Rehabilitation of Existing Units (owner/rental) Services for Seniors and Persons with Disabilities	CDBG: \$72,437	Rental units rehabilitated: 5 Homeowner Housing Rehabilitated: 10
2	Support and Strengthen Homeless Services and Housing	2020	2024	Homeless Services	Citywide	Emergency Homeless Shelters Homeless Services Outreach Services	CDBG: \$140,238	Homeless Person Overnight Shelter: 869 Public service activities other than Low/Moderate Income Housing Benefit: 800
3	Increase Opportunities for Low- to Moderate- Income and Special Needs Residents to Become Self- Sustaining	2020	2024	Non- Homeless Special Needs Non-Housing Community Development	Citywide	Need for services to support self-sufficiency	CDBG: \$24,000	Public service activities other than Low/Moderate Income Housing Benefit: 70

	Goal Name	Start Year	End Year	Category	Area	Needs Addressed	Funding	Goal Outcome Indicator
4	Improve Quality of Life through Neighborhood Revitalization	2020	2024	Non-Housing Community Development	Citywide	Neighborhood improvements and public facility upgrades	CDBG: \$0	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 0
5	Support and Promote Community and Economic Development Efforts that Support Economic Stability	2020	2024	Economic Development Non-Housing Community Development	Citywide	Child Care Services Economic development and workforce development Employment, Job Training and Workforce Readiness	CDBG: \$378,200	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 80

Goal Descriptions

Table 9 - Goal Descriptions

1	Goal Name	Expand and Improve Affordable Housing Options
Goal Description		<p>Provide expanded housing options for all economic and demographic segments of Medford's population, focusing on housing affordable to households with income at or below 80% of HAMFI, while diversifying the housing stock across the city.</p> <ul style="list-style-type: none">• Support development of housing affordable across the city by supporting development of a wider range of housing, including accessory dwelling units (ADUs), cottage housing, duplex/tri-plex/quad-plexes, townhouses, multifamily housing, manufactured housing, fully contained tiny homes and shipping containers, and other affordable housing types that support inclusion and mixed-income housing.• Partner with the affordable housing organizations, the development community, and local employers to support development of housing and identify, lower, or remove barriers to housing development, including infrastructure constraints that discourage residential development.• Create affordable housing opportunities and diversify the types of housing in downtown Medford and other areas by implementing strategies from the City Center Revitalization Plan and Liberty Park Neighborhood Plan.• Develop incentives to support development of a wider range of affordable housing, both market-rate affordable housing (e.g., missing middle housing), and publicly supported housing. These incentives may include tax abatements, systems development charge credits, or use of city surplus property for housing development. Incentives may be funded through the construction excise tax revenue, urban renewal funds, and other funding sources.• Increase accessibility of housing for people with disabilities, mental health challenges, substance abuse issues, and other challenges to accessing housing.

	<ul style="list-style-type: none"> • Support rehabilitation efforts for housing in poor condition (including manufactured housing), housing in need of repairs (e.g., leaking roofs, failed heating systems, unsafe wiring, failed plumbing, and other eligible repairs), and housing in need of accessibility (ADA) modernization. Efforts should focus on units that are affordable to low- to moderate-income households. • Support weatherization programs and incentives to support landlords in improving rental properties serving low- to moderate-income households. • Increase funding and support for programs that increase the inventory of lead-safe housing units. • Support programs to provide financial assistance to help low- to moderate-income renter households with security deposits, rent, and utility payments. • Support programs that provide financial assistance to help low- to moderate-income prospective homeowner households with down payment and/or closing cost assistance, weatherization assistance, correction of recognized health and safety hazard assistance, financial literacy, and homebuyer education. • To reduce barriers to affordable housing development, including reducing development costs, pursue changes to the Medford Development Code by allowing smaller lots, higher densities, more flexible lot dimension standards, and/or reduced parking requirements. • Support programs that provide fair housing and educational services to low- to moderate-income and special needs residents.
--	--

2	Goal Name	Support and Strengthen Homeless Services and Housing
Goal Description	<p>Expand access to housing and supportive services that address homelessness in Medford through collaborative action with the City's partners. Implement the goals and actions identified in the Homeless System Action Plan (HSAP).</p> <ul style="list-style-type: none"> • Increase the supply of affordable and supportive housing based on City Council's biennial productions goals. Support development of housing to address homelessness through actions such as: identifying publicly-owned land that may be suitable for housing development; identifying incentives to support housing first models, rapid rehousing, and permanent supportive housing units; changing the development code to support the development of affordable housing; and other actions. • Increase leadership, collaboration, and funding to support development of housing and services to reduce homelessness. Continue providing leadership on issues of homelessness by strengthening capacity to implement the HSAP Implementation Plan and increase awareness of the public costs of managing homelessness. Engage stakeholders on issues of homelessness, including faith-based organizations, businesses, and other agencies. Continue to participate and provide leadership within the Continuum of Care. • Address unsheltered homelessness and encampments through efforts such as: continuing to support the Chronically Homeless Outreach Partnership, funding recognized non-uniformed street outreach services, and supporting evidence-based programs that serve homeless individuals experiencing mental illness and substance use disorders. • Increase temporary housing programs and successful placements through efforts such as: supporting the creation of navigation centers including shelters and case management services, allocating funding to the creation of additional scattered sites and year-round low barrier shelter programs, working with interested churches to create safe parking programs, increasing resources for homelessness prevention, increasing funding for legal services targeted to residents facing eviction, and increasing diversion training and activities in collaboration with the Continuum of Care. 	

3	Goal Name	Increase Opportunities for Low- to Moderate-Income and Special Needs Residents to Become Self-Sustaining
Goal Description	<p>Support residents to become self-sustaining by increasing the availability and accessibility of essential support services to residents who are low- to moderate-income, residents with special needs, families with children, people living with disabilities, seniors, youth, and people living with mental health and substance use disorders.</p> <ul style="list-style-type: none"> • Support public service agencies that assist residents in need with safety net services to overcome barriers including substance abuse, domestic violence, child abuse, physical and mental health disorders or disabilities, and homelessness. • Support programs that provide assistance to residents with mental health concerns, such as programs that: mitigate the effects of trauma, decrease social isolation, provide information about behavioral health support, reduce harm associated with mental health disorders, and ensure access and coordination of care for people impacted by mental health disorders. • Support programs that provide assistance to residents with substance use concerns, such as programs that: prevent abuse and misuse of substances, reduce harm associated with substance abuse, and ensure access and coordination of care for people impacted by substance abuse. • Support programs that provide basic health care services to residents in need. • Support programs that assist low- to moderate-income residents in need to become self-sustaining through job skills training, workforce readiness programs, transportation services, and the availability and affordability of childcare and after school care. • Support programs that encourage volunteerism and advocacy programs for special needs populations such as seniors, youth, people living with disabilities, people living with mental health disorders, people living with substance use disorders, and people experiencing homelessness. • Increase funding for projects, programs, and activities that support populations that are aging and/or living with disabilities, such as programs that: support or incentivize modernizing and rehabilitating housing, support new and existing owner and rental properties that promote accessibility, remove architectural barriers, and promote other improvements that increase the supply of housing suitable for all ages and abilities. 	

4	Goal Name	Improve Quality of Life through Neighborhood Revitalization
---	-----------	---

<p>Goal Description</p>	<p>Improve quality of life through neighborhood revitalization and improvements of community infrastructure and facilities. Engage the community in discussions about ways to improve Medford's public facilities and revitalize neighborhoods. Proactively plan for infrastructure needs by providing facilities necessary for the City's residents and visitors in a manner that is financially and environmentally sustainable.</p> <ul style="list-style-type: none"> • Support programs that promote a community-wide culture of inclusion, such as neighborhood or outreach programs that engage low- to moderate-income households, people of color, people experiencing homelessness, people living with disabilities and/or mental health issues, seniors, and youth in community discussions. • Provide assistance to repair and improve public infrastructure including street improvements, sidewalks, water and sewer improvements, curbs, gutters, and lighting and street trees in low- to moderate-income neighborhoods. • Provide assistance to develop neighborhood facilities such as youth centers, senior centers, parks and recreation facilities, open space and community centers. • Support the removal of dilapidated structures and other blighting influences in low- to moderate-income areas, designated slum and blight areas, and citywide on a spot-blight basis in accordance with HUD regulations. Actively enforce City codes to improve the habitability and safety of housing and to eliminate blighting influences in neighborhoods. • Provide planning assistance toward the development of a Jackson School Neighborhood Plan and a Washington School Neighborhood Plan. The City identified an intention to provide similar planning assistance for the Union Park Neighborhood and the Cottage Street Neighborhood in the City's next consolidated plan.
-------------------------	--

5	Goal Name	Promote Community and Economic Development Efforts that Support Economic Stability
Goal Description		<p>Pursue community and economic development efforts that support or improve housing development, economic mobility, small business ownership, economic stability, and the community's economic vitality.</p> <ul style="list-style-type: none"> • Collaborate with SOREDI, private businesses, government, and educational partners to develop a regional economic development strategy. • Collaborate with the Chamber of Commerce to strengthen and support the local business network. • Support programs that provide job training and workforce readiness services by participating and strengthening relationships with local and regional schools (e.g., K-12, community colleges, and universities), supporting expanded technical education and higher education programming, and partnering with economic development and workforce development agencies. • Support programs that provide technical assistance to small businesses, including business incubators, by ensuring companies have the infrastructure needed to develop and bring products to market, connecting regional networks of entrepreneurs to foster collaboration, and supporting programs that increase access to capital for businesses in Medford. • Work with regional partners to expand the availability of startup capital by building on opportunities from the Southern Oregon Angel Investment Network, grants from federal sources (e.g., US Small Business Innovation Research or the US Small Business Technology Transfer), and City programs that provide loans to small businesses. • Support childcare programs that strengthen the low- to moderate-income workforce, as an economic driver within the city.

Estimate the number of extremely low-income, low-income, and moderate-income families to whom the jurisdiction will provide affordable housing as defined by HOME 91.215(b):

The Community Services and Development Commission's recommendation to prioritize projects was stimulated by community education and awareness throughout the year. This year, this jurisdiction will rehabilitate permanent housing for those in addiction recovery, serving four households. Additionally, eleven elderly and disabled low-to moderate-income Medford residents of owner-occupied and rental housing units will also be assisted via the construction of modular ramps, helping to increase both safety and accessibility.

AP-35 PROJECTS - 91.220(D)

Introduction

This section lists and describes the projects and programs that will receive new 2021/22 grant awards. Allocations comply with HUD's allowable percentages with 15% awarded to public service programs primarily addressing homelessness, and 19% to planning and program administration (decreased slightly from 20% in order to cover environmental reviews for housing and community development projects), which includes funding dedicated to planning activities. The remaining 66% is awarded to housing and community development projects (including estimates for environmental reviews) focusing on housing rehabilitation, accessibility improvements, property acquisition for conversion to expand vocational training, transitional housing rehabilitation, and facility rehabilitation to convert existing facility to provide child care.

Table 10 - Project Information

#	Project Name
1	Hearts With A Mission - Medford Youth Shelter
2	Maslow Project - Maslow's Navigation/Resource One-Stop Center
3	Rogue Retreat - Year-Round Shelter Service
4	Youth 71Five Ministries – Vocational Training (VoTech) Program
5	Hearts With A Mission - Transitional Living Program Home Rehabilitation
6	OnTrack Rogue Valley - Oakdale Apartments Repairs
7	Rebuilding Together RV (RBTRV) - Accessible Ramps for Medford Elders & Persons With Disabilities
8	Rogue Valley Family YMCA - Roberts Road Rehabilitation Project
9	Youth 71 Five - VoTech Expansion
10	General Program Administration – 2021/22 PY
11	OnTrack Rogue Valley - Renovation of 421 W 10 th Street for Lease to Rogue Retreat for Longer Term, Non-Congregate Shelter
12	ACCESS - Medford Severe Weather Shelter Operations

Describe the reasons for allocation priorities and any obstacles to addressing underserved needs.

Funding allocations and technical assistance during the 2021/22 CDBG program year are primarily focused on addressing homelessness through essential safety-net services, emergency shelters, outreach, transitional and permanent housing; increasing accessibility of existing homeowner and rental housing; job skills and vocational training; and increasing access to child care services through

facility conversion. A significant lack of community-wide resources including funding, housing, and agency staff capacity are significant obstacles to addressing the needs of Medford's underserved.

Housing developers and providers continue to experience barriers to development including a lack of available land and flexible funding sources; restrictive zoning and building code requirements; expensive development charges; lengthy application review processes; and insufficient access to construction labor. Much of the City's foundational work going into the 2021/22 CDBG program year has been applied to developing policy amendments and economic incentives the may be able to address these barriers during this next program year. The City also continues to address the challenge of existing blighted, abandoned housing units. This challenge is viewed through a lens of opportunity to convert a select number of these units to restricted affordable housing.

Table 11 - Project Summary

1	Project Name	Hearts With A Mission - Medford Youth Shelter
	Target Area	Citywide
	Goals Supported	Support and Strengthen Homeless Services and Housing
	Needs Addressed	Emergency Homeless Shelters Homeless Services Outreach Services Youth Services
	Funding	CDBG: \$22,486
	Description	This program provides emergency sheltering and after care options to help stabilize youth in crisis while decreasing the possibility of victimization. Once crisis situations are stabilized, individualized services will provide therapeutic support, education, and strategic intervention.
	Target Date	6/30/2022
	Estimate the number and type of families that will benefit from the proposed activities	This program will be reported under a HUD-defined homeless shelter, expecting to serve approximately 100 youth at the shelter during the program year.
	Location Description	The emergency shelter is located at 521 Edwards Street in Medford; however, Hearts With A Mission serves homeless youth and families on a citywide basis.
	Planned Activities	CDBG funds will provide program support and case management for runaway, transitional, and homeless youth and families through reimbursing a percentage of staff salaries.
2	Project Name	Maslow Project - Maslow's Navigation/Resource One-Stop Center

3	Target Area	Citywide
	Goals Supported	Support and Strengthen Homeless Services and Housing
	Needs Addressed	Homeless Services Outreach Services Youth Services
	Funding	CDBG: \$40,000
	Description	This program serves Medford homeless youth (ages 0-21) and families with intensive, integrated support services. All services are aimed towards supporting homeless youth and families with achieving self-sufficiency and housing stability.
	Target Date	6/30/2022
	Estimate the number and type of families that will benefit from the proposed activities	CDBG funds are estimated to serve approximately 800 youth and families currently experiencing, or are at high risk of, homelessness through safety-net services that lead to stability.
	Location Description	Maslow Project is located at 500 Monroe Street, Medford, Oregon 97501; however, program services are conducted citywide.
	Planned Activities	The City will provide funds that will directly impact Medford's homeless, or at risk of becoming homeless, youth and families by reimbursing a percentage of staff salaries.
	Project Name	Rogue Retreat - Year-Round Shelter Service
4	Target Area	Citywide
	Goals Supported	Support and Strengthen Homeless Services and Housing
	Needs Addressed	Emergency Homeless Shelters Homeless Services Outreach Services
	Funding	CDBG: \$25,000
	Description	Funding will support Jackson County's only year-round, low-barrier shelter, the Kelly Shelter, in order to serve homeless individuals by utilizing trauma-informed care and helping connect to services and resources.
	Target Date	6/30/2022
	Estimate the number and type of families that will benefit from the proposed activities	This program will be reported under a HUD-defined homeless shelter and estimates serving an estimated 500 unduplicated homeless individuals.
	Location Description	332 West Sixth St, Medford, OR 97501

	Planned Activities	This program will serve the homeless community directly through shelter and access to resources by reimbursing a percentage of staff salaries.
4	Project Name	Youth 71Five Ministries – Vocational Training (VoTech)
	Target Area	Citywide
	Goals Supported	Increase Opportunities for Low- to Moderate-Income and Special Needs Residents to Become Self-Sustaining
	Needs Addressed	Employment, Job Training and Workforce Readiness, Homeless Services
	Funding	CDBG: \$24,000
	Description	Program proposes to expand economic opportunities for homeless and low-income youth through offering employment training for 7 high-demand vocational trades.
	Target Date	6/30/2022
	Estimate the number and type of families that will benefit from the proposed activities	Program is anticipated to impact 70 homeless, or at risk of homelessness, low- to moderate-income youth of ages 16-24.
	Location Description	529 Edwards Street, Medford, OR 97501
	Planned Activities	The City will provide funds that will directly impact Medford's homeless, or at risk of homelessness, youth by reimbursing a percentage of staff salaries.
5	Project Name	Hearts With A Mission - Transitional Living Program Home Rehabilitation
	Target Area	Citywide
	Goals Supported	Support and Strengthen Homeless Services and Housing
	Needs Addressed	Transitional Housing
	Funding	CDBG: \$41,800 = \$40,000 + \$1,800 (estimated environmental review)
	Description	Funding would provide a zero interest, deferred loan to rehabilitate the transitional shelter located at 521 Edwards Street in Medford, Oregon, serving homeless young adults ages 18-21.
	Target Date	6/30/2022
	Estimate the number and type of families that will benefit from the proposed activities	This program will serve an estimated 12 homeless young adults (ages 18-21) through transitional shelter, case management, and life skills training.
	Location Description	521 Edwards Street, Medford, OR 97501

	Planned Activities	Rehabilitate the transitional shelter (formerly the Medford Youth Shelter) through: interior & exterior paint, replacement of flooring and screens, renovation of hardware and plumbing fixtures, freshening up the cabinetry, and conducting miscellaneous maintenance and repairs on the inside and outside of the shelter.
6	Project Name	OnTrack Rogue Valley - Oakdale Apartments Repairs
	Target Area	Citywide
	Goals Supported	Expand and Improve Affordable Housing Options
	Needs Addressed	Rehabilitation of Existing Units (owner/rental)
	Funding	CDBG: \$22,437 = \$19,937 + \$2,500 (estimated environmental review)
	Description	Provides zero interest, deferred loans to replace single-pane aluminum windows with vinyl windows (increasing energy efficiency) and gutters and downspouts on four permanent housing units located in the Oakdale Apartments housing complex at 412 South Oakdale Avenue in Medford, Oregon.
	Target Date	06/30/2022
	Estimate the number and type of families that will benefit from the proposed activities	Project will serve an estimated 4 households (estimated 12 individuals) in addiction recovery through the rehabilitation of permanent housing.
	Location Description	412 South Oakdale Avenue, Medford, OR 97501
7	Planned Activities	Renovate four permanent housing units, in order to support those in recovery.
	Project Name	Rebuilding Together Rogue Valley - Wheelchair Ramps for Medford Elders
	Target Area	Citywide
	Goals Supported	Expand and Improve Affordable Housing Options
	Needs Addressed	Rehabilitation of Existing Units (owner/rental) Services for Seniors and Persons with Disabilities
	Funding	CDBG: \$50,000
	Description	Program focuses on improving accessibility and safety for elderly and disabled low-to moderate-income Medford residents of owner-occupied and rental housing units through the construction of modular ramps.
	Target Date	06/30/2022

	Estimate the number and type of families that will benefit from the proposed activities	This program estimates serving a minimum of 11 low-to-moderate income elderly and disabled households (10 homeowners and 1 renter).
	Location Description	Although street address is located at 435 Jackson Creek Drive in Jacksonville, project will assist elderly and disabled, low-income Medford residents citywide in Medford.
	Planned Activities	Construct modular ramps to increase safety and accessibility for Medford residents.
8	Project Name	Rogue Valley Family YMCA - Roberts Road Rehabilitation Project
	Target Area	Citywide
	Goals Supported	Promote Community and Economic Development Efforts that Support Economic Stability
	Needs Addressed	Child Care Services
	Funding	CDBG: \$98,700 = \$89,200 + \$9,500 (estimated environmental review)
	Description	Funding would provide a zero interest, deferred loan to support conversion of the existing facility into a child care facility, located at 2200 Roberts Road in Medford, Oregon.
	Target Date	06/30/2022
	Estimate the number and type of families that will benefit from the proposed activities	This program estimates serving a minimum of 40 children from low-to moderate-income households through childcare (during COVID restrictions)/estimated 60 children post-COVID.
	Location Description	2200 Roberts Road, Medford, Oregon 97504
	Planned Activities	Rehabilitation activities may include installation of doors and windows (due to vandalism), renovation of the kitchen, and fencing the outdoor playground and recreation area.
9	Project Name	Youth 71 Five - VoTech Expansion
	Target Area	Citywide
	Goals Supported	Promote Community and Economic Development Efforts that Support Economic Stability
	Needs Addressed	Employment, Job Training and Workforce Readiness
	Funding	CDBG: \$279,500 = \$270,000 + \$9,500 (estimated environmental review)

10	Description	Funding would provide a zero interest, deferred loan to acquire 18 Almond Street in Medford, Oregon for conversion and expansion of the vocational training (VoTech) program for low-income and homeless youth and young adults. If 18 Almond is no longer available our deemed environmentally suitable after completion of the environmental review process, Youth 71 Five will work with the City to identify an alternate property for acquisition.
	Target Date	6/30/2022
	Estimate the number and type of families that will benefit from the proposed activities	Program is anticipated to impact 40 homeless, or at risk of homelessness, low- to moderate-income youth between the ages of 16-24.
	Location Description	18 Almond Street, Medford, OR 97504
	Planned Activities	Acquisition of 18 Almond Street to convert and expand the vocational training (VoTech) program.
	Project Name	Program Administration - 2021/22 PY
	Target Area	Citywide
	Goals Supported	Expand and Improve Affordable Housing Options Support and Strengthen Homeless Services and Housing Promote Community and Economic Development Efforts that Support Economic Stability
	Needs Addressed	Child Care Services Economic development and workforce development Emergency Homeless Shelters Homeless Services Outreach Services Employment, Job Training and Workforce Readiness Rehabilitation of Existing Units (owner/rental) Services for Seniors and Persons with Disabilities Transitional Housing
	Funding	CDBG: \$139,319
	Description	City of Medford Community Development Block Grant 2021/22 program administration.
	Target Date	06/30/2022

	<p>Estimate the number and type of families that will benefit from the proposed activities</p>	<p>Program administration funds will be allocated to administrative expenses necessary to administer the CDBG program. Anticipated performance outcomes can be summarized as serving:</p> <ul style="list-style-type: none"> • 70 low- to moderate-income youth and individuals with vocational training • 800 homeless, or at risk of becoming homeless, youth and families through wrap-around case management services • 100 youth with overnight emergency shelter at a homeless youth shelter • 758 homeless individuals with overnight emergency shelter • 4 households in recovery through rehabilitation of permanent housing • 11 households increase accessibility with modular ramps • 12 homeless young adults (ages 18-21) through transitional shelter • 40 children from low- to moderate-income families with child care through facility rehabilitation • 40 low- to moderate-income youth and individuals through expanded vocational training services
11	Location Description	Citywide. Program administration staff is located at 200 S. Ivy Street, Medford, Oregon 97501.
	Planned Activities	Planned program administration activities include (but may not be limited to): City CDBG staff wages, benefits, training, materials, Fair Housing outreach and education, community planning, technical assistance to subrecipients, environmental review/assessment costs, and other professional consulting services.
	Project Name	OnTrack Rogue Valley - Renovation of 421 W 10th Street for Lease to Rogue Retreat for Longer Term, Non-Congregate Shelter
	Target Area	Citywide
	Goals Supported	Support and Strengthen Homeless Services and Housing Increase Opportunities for Low- to Moderate-Income and Special Needs Residents to Become Self-Sustaining Rehabilitation of Existing Housing Units (rental)
Needs Addressed	Homeless Services Rehabilitation of Existing Housing Units (rental) Emergency Homeless Shelters	

	Funding	\$9,310 in additional 2021/22 CDBG entitlement funds. A total of \$50,246 was allocated to this project from 2020/21 CDBG resources.
	Description	Provide additional funds to renovate an existing home for lease to Rogue Retreat as a non-congregate, longer-term (co-housing) shelter for unhoused men transitioning from the Kelly Shelter, who have been working closely with the Medford Livability Team and the Chronically Homeless Outreach Partnership. The City identified the need for additional funds to cover required safety improvements discovered during an inspection by the Medford Building and Safety Department, including upgrades to handrails, windows for safe egress, and smoke and carbon monoxide detectors.
	Target Date	9/1/2021 - 03/31/2022
	Estimate the number and type of families that will benefit from the proposed activities	Based on capacity and anticipated transition to permanent housing, 8 individuals during the program year.
	Location Description	421 W 10th Street, Medford, Oregon
	Planned Activities	Homeless Facilities (<i>HUD 03C – rehabilitation of longer-term shelter</i>)
	Project Name	ACCESS - Medford Severe Weather Shelter Operations
	Target Area	Citywide
	Goals Supported	Support and Strengthen Homeless Services and Housing
	Needs Addressed	Homeless Services Emergency Homeless Shelters
12	Funding	\$1,642.00
	Description	Provide funds to support a contracted coordinator position to serve the Medford Severe Weather Shelter (MSWS) pilot program. This person will coordinate all aspects of aligning volunteers and a location to support a severe weather events that are declared by the City of Medford.
	Target Date	6/30/2022
	Estimate the number and type of families that will benefit from the proposed activities	Based on an average of 25 unhoused residents receiving emergency shelter on 10 nights during the program year, 250 unhoused community members.
	Location Description	510 E. Main Street and other rented locations in Medford
	Planned Activities	Operational Costs for Homeless (<i>HUD 03T</i>)

AP-50 GEOGRAPHIC DISTRIBUTION - 91.220(F)

Description of the geographic areas of the entitlement (including areas of low-income and minority concentration) where assistance will be directed

Medford will not be distributing CDBG resources through a geographic targeting approach during the 2021/22 program year, and all activities are eligible based on benefiting low- and moderate-income (LMI) persons and/or by presumed benefit, citywide.

Geographic Distribution

Table 12 - Geographic Distribution

Target Area	Percentage of Funds
Citywide	100

Rationale for the priorities for allocating investments geographically

N/A

Discussion

Housing and community development projects and public service activities funded with 2021 CDBG funds are intended to provide citywide benefits, regardless where they reside in Medford.

AP-55 AFFORDABLE HOUSING - 91.220(G)

Introduction

The City continues to support projects and programs that increase new housing and improve the condition and affordability of existing housing, while focusing on rental and homeownership opportunities. Both homeless and non-homeless persons will be assisted with resources to help develop affordable housing.

The City complies with HUD 24 CFR 91.220 when defining “affordable housing” for performance reporting purposes. Activities proposed under the Action Plan include rehabilitation of existing housing units for those recovering from addiction and construction of ADA ramps for low- to moderate-income disabled and elderly persons living in homeowner and rental units. The term

affordable housing is defined as follows per 24 CFR 92.252 for rental housing and 24 CFR 92.254 for homeownership.

Rental Housing. CDBG-assisted rental housing must be occupied by households that are eligible as LMI families as per the most recent HUD Income Limits. Housing projects will be occupied within six months of completion by tenants paying fair market rent based on 24 CFR 888.111. Rent limits apply to rent plus the utilities and combined should not exceed 30% of the tenant's adjusted gross income.

Homeownership. According to 24 CFR 92.254, housing must be modest single family in type with a purchase price not to exceed 95% of the median purchase price for the area. The home must serve as the primary residence for an income eligible buyer earning $\leq 80\%$ of the AMI.

Transitional housing units are not included in the following one-year expectations based on HUD definitions of affordable housing. The tables to follow identify numbers of households to be served based on the forecasted status at the time of service and associated project costs. Actual numbers may vary.

Table 13 - One Year Goals for Affordable Housing

Number of Households to be Supported	
Homeless	0
Non-Homeless	0
Special-Needs	15
Total	15

Table 14 - One Year Goals for Affordable Housing

Number of Households to be Supported	
Rental Assistance	0
The Production of New Units	0
Rehab of Existing Units	15
Acquisition of Existing Units	0
Total	15

Discussion

Although the City is prioritizing housing- and homeless-related activities during the 2021/22 program year, no new units will be produced as a result of CDBG funding. However, existing inventory will be rehabilitated as follows: to support permanent housing for four households recovering from addiction through OnTrack and to increase safety and accessibility for eleven low- to moderate-

income elderly and disabled homeowners and tenants through the construction of modular ramps through Rebuilding Together Rogue Valley. The City looks forward to continuing to generate a positive impact on the community through assisting the efforts of our non-profit community partners with the above projects and programs.

Outside of the CDBG program; the City continues to support the development of affordable housing and housing stabilization through dedication of local funding from the Housing Opportunity Fund (HOF), derived from Construction Excise Tax revenue, and the General Fund Grant (GFG) program.

During the 2021 program year, the City Planning Department will administer \$150,000 in funding from the HOF to incentivize development of Accessory Dwelling Units (ADUs) with the availability of permit-ready designs and funding to help pay for system development charges. The City's goal is 30-40 units during the first 18 months of adopting the program. These units are considered naturally occurring affordable housing units, by nature and size; and although the outcomes will not be able to be reported in tables under CR-20 of the 2021 CAPER, performance will be provided in narrative form.

In addition, the City was a co-applicant for Project Turnkey funds through Oregon Community Foundation which allowed Rogue Retreat to acquire a 47-unit hotel for conversation housing for homeless individuals and families in need of transitional or recuperative care housing. This facility is anticipated for completion during the first quarter of the 2021 program year and will be reported in the CAPER.

AP-60 PUBLIC HOUSING - 91.220(H)

Introduction

There are no units of public housing in the City of Medford.

Actions planned during the next year to address the needs to public housing

This narrative is not applicable as there are no units of public housing in the City of Medford.

Actions to encourage public housing residents to become more involved in management and participate in homeownership

N/A

If the PHA is designated as troubled, describe the manner in which financial assistance will be

provided or other assistance

N/A

Discussion

N/A

AP-65 HOMELESS AND OTHER SPECIAL NEEDS ACTIVITIES - 91.220(I)

Introduction

The Community Services and Development Commission, serving as the advisory body to Council on matters related to the CDBG program and matters associated with homelessness, solicits projects and programs that propose activities to address the needs of homeless and special needs individuals. Maintaining the CDBG annual grant competition and holding monthly public meetings for advocates to share concerns are two ways the Commission stays connected with these needs. Heightened awareness has been directed to the needs of persons experiencing homelessness or at risk of becoming homeless, persons with mental illness and substance abuse disorders, and a general lack of affordable housing for households earning extremely low- to moderate-incomes.

During the 2021/22 program year, the CSDC recommended Council allocate the maximum 15% of entitlement, or \$111,486, to agencies that will provide outreach, case management, housing navigation services, shelter, and vocational training opportunities to individuals and families that are homeless or at risk of becoming homeless. Furthermore, the CSDC recommended the allocation of 53% of entitlement, or \$393,737, to agencies for the completion of acquisition or rehabilitation projects that will improve access to shelter, housing, and vocational training. In addition to utilizing the advisory capacity of the CSDC, the City will continue to rely on the Medford Homeless System Action Plan, adopted by Council for implementation in November 2019, as a road map for future actions and funding decisions that may benefit homeless, at risk, and special needs populations.

Describe the jurisdiction's one-year goals and actions for reducing and ending homelessness including reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Of the 1,577 youth, adults and families estimated to be served during the 2021/22 program year, 1,537 or 97.5%, will be homeless, at risk of becoming homeless, low-income, or special needs. As detailed in Table 11, the Community Services and Development Commission recommended City Council allocate funding as follows:

- \$47,486 to emergency 24/7 shelters estimated to serve 500 unsheltered adults and 100 youth;
- \$41,800 to renovate a transitional shelter facility serving approximately 12 young adults that have aged out of the emergency youth shelter;
- \$40,000 to provide approximately 800 homeless youth and families with outreach, case management, and navigation services to secure permanent housing;
- \$303,500 to support and expand vocational training opportunities that can help approximately 110 youth and young adults end or avoid homelessness by obtaining a living wage;

- \$22,437 to rehabilitate rental housing that is serving four (4) low-income households with one or family members working to sustain sobriety and housing stability; and
- \$50,000 to provide up to 11 senior or disabled households with wheelchair ramps to improve accessibility to housing.

Agencies that will help to achieve performance outcomes include Youth 71 Five Ministries, Hearts With A Mission, Rogue Retreat, Maslow Project, ReBuilding Together Rogue Valley, and OnTrack Rogue Valley.

Addressing the emergency shelter and transitional housing needs of homeless persons

Emergency shelters and transitional housing have been identified by several agencies to be a strong need over the next two years. As referenced in Table 11, the City will allocate funds to Hearts with a Mission's homeless youth shelter and the first year-round homeless shelter located in Jackson County, Rogue Retreat's Kelly Shelter, along with Maslow Project, which will provide a seasonal emergency homeless shelter and additional homeless-oriented services and outreach. In addition, the City will allocate funds to rehabilitate Heart's With A Mission's transitional housing facility.

In addition; through the Substantial Amendment to the 2021/22 Action Plan, the City is allocating \$1,642 to support a small pilot program referred to as the Medford Severe Weather Shelter (MSWS). The City has been working with several community partners, including ACCESS, St. Vincent de Paul, the Jackson County Continuum of Care, Jackson County Health and Human Services, Medford Gospel Mission, Rogue Retreat, Faith Christian Church, and the Medford Senior Center to develop the MSWS that deploys a community team to open an emergency shelter at the Medford Senior Center and other available church sites throughout the year for unhoused community members to access safe shelter during inclement weather conditions. ACCESS fully funded the development of this pilot with all necessary supplies, staffing, and operational costs during the 2020/21 program year.

Outside of CDBG funding, the City will work with Rogue Retreat, Oregon Department of Human Services, Providence Health & Services, and other community partners to implement Project Turnkey, a 47-unit converted hotel that will be completed during the 2021 program year to provide new transitional housing for Almeda Fire victims and unhoused residents. Four of the 47 rooms will serve as recuperative care rooms for homeless patients discharged from Providence Medical Center.

The City will also work with Rogue Retreat to potentially secure a permanent location for the Urban Campground, which recently expanded to serve approximately 120 chronically homeless community members residing along the Greenway. The Urban Campground provides emergency shelter in addition to essential services, wrap around case management, and navigation to transitional and permanent housing. During the 2021 program year, community partners will also explore funding

needs to sustain long-term operations.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Investing in the operations of Hearts With A Mission's (HWAM's) homeless youth shelter and Rogue Retreat's Kelly Shelter helps homeless individuals. HWAM's programs help homeless, runaway, and at-risk youth to re-unite with their families, transition to a temporary host family, or independently transition to permanent supportive housing. Their shelter program is designed to meet the needs of youth ages 10-17, while their transitional housing program serves youth up to age 22. HWAM anticipates providing 100 homeless youth with shelter accommodations and services during the 2021/22 program year. Rogue Retreat's Kelly Shelter serves as the only year-round, low-barrier homeless shelter in Jackson County and anticipates serving 500 homeless individuals with shelter accommodations, services and support.

In addition, the City's contribution to the operations of the Maslow Project, an organization providing comprehensive services and outreach with referrals to Medford youth up to age 24, along with their parents/guardians, who are experiencing homelessness or at risk of becoming homeless. Maslow has also partnered with the Housing Authority of Jackson County through Newbridge Place, an affordable housing complex, and is assisting youth and families with housing navigation services and potential housing placement opportunities.

Although not funded through CDBG funding this cycle, St. Vincent de Paul's Reducing Homelessness in Medford Program was previously awarded CDBG-CV funding to help prevent housed residents from being evicted by providing up to three months of rent payments during the COVID-19 pandemic.

Youth 71Five's Vocational Training center (VoTech), as referenced above, will work to enable youth to live more self-sustainable lives through the formation of employment skills and assistance with job placements that may lead to the ability to secure permanent housing; this organization estimates serving 70 youth during the program year 2021/22.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); or, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.

Several CDBG-funded activities will help LMI individuals and families avoid becoming homeless by either providing essential safety net and supportive services, case management, referrals, legal services and education, or housing rehabilitation or development.

The following, previously referenced projects help LMI individuals and families avoid becoming homeless:

- Hearts With A Mission, helping youth to re-unite with their families, transition to a temporary host family, or independently transition to permanent supportive housing along with outreach and referrals, generating impact through providing stability to youth;
- Maslow Project, providing comprehensive services and outreach with youth up to age 24, and their parents/guardians, who are currently experiencing homelessness or at risk of becoming homeless;
- Youth 71Five vocational training project, assisting with development of vocational skills to assist with increased employment opportunities and homeless prevention; and
- Rebuilding Together Rogue Valley through increasing safety and accessibility by construction of modular ramps, allowing homeowners and renters to sustain and maintain current housing.

Discussion

The City will continue its efforts to provide technical assistance to all agencies working to end and prevent homelessness. Collaboration among local government, elected officials, nonprofit agencies, private businesses, stakeholders, homeless individuals, and the public is a continued priority of the new program year. City staff, as directed by Council, will also continue to dedicate time to special projects such as Project Turnkey, the Medford Severe Weather Event Shelter, and the potential creation of a navigation center and mental health crisis intervention model during the 2021/22

program year.

HOPWA Funding

The City of Medford does not currently receive or administer HOPWA funding.

Table 15 - One Year Goals for HOPWA by Support Requirement

One year goals for the number of households to be provided housing through the use of HOPWA for:	
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	N/A
Tenant-based rental assistance	N/A
Units provided in housing facilities (transitional or permanent) that are being developed, leased, or operated	N/A
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	N/A
Total	N/A

AP-75 BARRIERS TO AFFORDABLE HOUSING - 91.220(j)F

Introduction

The City recognizes that barriers to the development of affordable housing exist at the federal, state and local levels. According to 24 CFR 91.220(j), actions to remove or ameliorate negative effects of public policies that serve as barriers to affordable housing may include but are not limited to land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. The following potential barriers were continually identified during the 2020-24 consolidated planning process:

- Low vacancy rate of citywide affordable housing
- Abandoned, foreclosed or unsafe/problem properties
- Residential system development charges
- Unfamiliarity with the City's development process
- Confusion about the standards for development of infill projects and the definition of neighborhood compatibility
- Perception of difficulty working with mixed-use development using the current land development code
- Culture of "Not in My Backyard," as well as perceptions that projects may reduce property values or alter the physical environment and population composition of a neighborhood
- Lack of use of inclusionary zoning
- Insufficient land supply that is available and appropriate for development within the Urban Growth Boundary (UGB)
- Density maximums limit the number of units buildable on a given parcel of land
- Multifamily affordable housing developments at risk of expiring use

Additional barriers uncovered during the prior consolidated planning period include:

- Compliance and timeliness challenges when utilizing multiple regulated funding sources
- Scarcity of flexible-use funding
- Lack of cross-sector collaboration
- Substandard affordable rental housing stock
- High rental market rates coupled with stagnant wage rates and employment opportunities
- High cost of living
- Insufficient capacity to develop creative projects that are competitive in state/federal grant

competitions

- Environmental constraints including lengthy and costly assessment requirements
- Cost barriers to developing smaller units

The City Planning Department is currently working with ECONorthwest, through a grant award from the Department of Land Conservation and Development (DLCD) to update the Medford Housing Needs Analysis and create a comprehensive Housing Production Strategy that will be implemented over the next eight years to address many of the stated barriers. The Housing Advisory Commission will review recommendations from ECONorthwest prior to presentation to Council for final approval. Outcomes will be reported in the City's 2020/21 CAPER.

Actions planned to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment

As previously mentioned, the Planning Department, through the advisory capacity of ECONorthwest and the Housing Advisory Commission, will present to Council for adoption, an updated Medford Housing Needs Analysis and Housing Production Strategy (HPS) during the 2021/22 program year. The HPS will provide a road map to remove and ameliorate the negative effects of public policies. Strategies to incentivize the development of affordable housing will be included in the HPS.

The Planning Department will also continue to market the newly adopted Accessory Dwelling Unit (ADU) Development program during the 2021/22 program year. The ADU program, funded by \$150,000 revenue from a Construction Excise Tax (CET), will provide assistance to property owners by offering permit-ready designs and financial assistance for the payment of system development charges. The City hopes to support development of 30-40 units in the next 18 months.

In addition, Housing and Community Development Division staff is working with Luken Solutions, members of the Housing Advisory Commission, and the Continuum of Care Housing Pipeline Workgroup to create a 6-Step Toolkit to help cultivate "Yes in My Backyard" (YIMBY) for the acceptance of affordable and supportive housing projects. The toolkit will be completed in June 2020 and implemented throughout the 2021 program year. Steps will include: 1) Create Core Team through Research, Assessment, Planning; 2) Political Strategy; 3) Building Active Community Support; 4) Dealing with Community Concerns; 5) Legal Strategy; and 6) Public Relations/Media Strategy.

Discussion

The City is increasing housing opportunities through regulatory reform, economic incentives, strategic investing of City resources, and pursuit of additional funding for housing development and preservation and economic development. The City is helping to identify additional buildable land in areas close to work, education, and amenities so that Medford can continue to develop as a desirable place to live, work, and play.

AP-85 OTHER ACTIONS - 91.220(K)

Introduction

The City plans to facilitate other actions that can help address the needs of underserved persons, foster and maintain affordable housing, evaluate and reduce lead-based paint hazards, reduce the number of poverty-level families, develop institutional structure, and enhance coordination between public and private housing and social service agencies. Actions may extend beyond what is referenced in this section based on Council direction and community consultations throughout the program year.

Actions planned to address obstacles to meeting underserved needs

A primary underserved need in Medford is the need for affordable housing, especially by households and families with extremely low and very low incomes, as well as transitional housing for the homeless. While overcoming these obstacles will extend beyond the duration of this Action Plan, most of the projects and programs referenced herein address one or both needs either directly or indirectly. The City's efforts in this area will continue to progress in future program years through the exploration of new funding sources, promoting community collaboration to strengthen leverage, and strategically using City resources.

City staff will continue to seek consultation from agencies and individuals specializing in the needs of seniors and persons with all types of disabilities to help maintain their independence through suitable housing.

Actions planned to foster and maintain affordable housing

Section AP-55 Affordable Housing - 91.220(g) references the City's one-year goals to provide households with rehabilitation of existing housing units and construction of modular ramps for low-to moderate-income seniors and those with disabilities. Fostering and maintaining affordable housing will be attainable through the funding of sustainable activities with experienced agencies. Other actions include:

- City Council approved the allocation of \$150,000 in Construction Excise Tax (CET) revenue, through the Housing Opportunity Fund (HOF), which will provide funding during the 2021 program year to develop Accessory Dwelling Units (ADUs), as naturally occurring affordable housing units for low-to moderate-income households;
- City Council will consider for adoption a Housing Production Strategy, through the advisory capacity of the Housing Advisory Commission and in consultation with ECONorthwest to foster

- the development and sustainability of affordable housing; and
- Housing and Community Development Division staff will continue to support the efforts of the Community Services and Development Commission and Housing Advisory Commission to explore potential partnerships with housing developers and providers, nonprofit agencies, private employers, faith-based organizations, Coordinated Care Organizations (CCOs), and other governmental agencies to foster the development of affordable housing.

Actions planned to reduce lead-based paint hazards

During the 2021/22 program year, the City anticipates working with community partners including, but not necessarily limited to, the Housing Authority of Jackson County, Oregon Health Authority, Jackson Care Connect, AllCare Health, OnTrack, and Jackson County Health to apply for the federal Lead-Based Paint Hazard Removal Grant. If awarded funding, the partnership would bolster the community's ability to improve the health and safety of Medford's aged housing stock occupied primarily by young children. This action was identified in the 2020 Action Plan, but put on hold at the onset of the COVID-19 pandemic.

Actions planned to reduce the number of poverty-level families

The City will provide ongoing technical assistance to agencies receiving 2021/22 CDBG funds including:

- Maslow Project
- OnTrack
- Rebuilding Together Rogue Valley
- Rogue Retreat
- Rogue Valley Family YMCA
- Youth 71 Five Ministries

Supporting these agencies is a primary planned action to reduce poverty through the CDBG Program. Combined CDBG funding allocated to these subrecipients totals \$603,923.

Other actions include increasing community and staff awareness of barriers preventing a reduction in poverty as well as the need for job training and education assistance programs to promote self-sufficiency. City staff stay connected with other local nonprofits serving residents living in poverty to assess the needs of these individuals and the agencies serving them. The City's actions have been a driving force in the development and support of new programs such as vocational training, child care and small business development; and the City looks forward to maintaining a commitment to help

open doors for future actions that can reduce poverty in Medford.

Actions planned to develop institutional structure

The institutional delivery system in Medford is well-coordinated and spans a range of community needs. The City has many years of experience administering the activities proposed in this Action Plan as well as the strategies presented in the 2020-2024 Consolidated Plan. The City's institutional delivery structure has grown to over 70 agencies and departments (identified in Table 4) as providing specific consultation during the completion of the City's 2021/22 Action Plan.

To further develop institutional structure, the City will increase collaboration with the CoC Board; and all associated workgroups, ad hoc committees and agencies of membership to identify solutions to address homelessness. The City will also serve as a convener of key community stakeholders, nonprofits, private businesses, Coordinated Care Organizations, healthcare providers, and faith-based organizations to develop non-CoC specific strategies to address homelessness and to improve housing and economic development.

The City will also continue to strengthen institutional structure through the ongoing implementation of the Medford Homeless System Action Plan (HSAP). The HASP recommends five goals and 32 actions, including policy related changes to improve efficiency of the region's homeless crisis response system.

Actions planned to enhance coordination between public and private housing and social service agencies

The City intends to help strengthen coordination between private housing and social service agencies by engaging private sector business through consultation and inclusion in focus group meetings held during the program year. Other actions that may help enhance coordination include:

- Cultivate cross-sector pilot housing partnerships by collaborating with housing developers, nonprofit services providers, private businesses, healthcare organizations, and the faith-based community;
- Explore opportunities with Jackson County to offer nonprofit developers priority during foreclosure auctions which may help expand the city's long-term affordable housing stock;
- Explore landlord incentive programs where nonprofit agencies and housing providers serve as the tenant for the benefit of individuals dealing with restrictive and challenging

circumstances;

- Work with Jackson County Mental Health to explore the development of a mental health crisis intervention mode similar to the CAHOOTS model; and
- Collaborate with community partners including but not limited to ACCESS, the Jackson County Continuum of Care, Medford Urban Renewal Agency, Rogue Retreat, Jackson Care Connect, AllCare Health, the Medford Gospel Mission, Jackson County Mental Health, Maslow Project, La Clinica, and Addictions Recover Center to explore the potential creation of a navigation center, as defined under HB 2006 and funded under HB 2004.

Discussion:

None.

AP-90 PROGRAM SPECIFIC REQUIREMENTS - 91.220(L)(1,2,4)

Introduction

The Action Plan describes activities planned with respect to all CDBG resources expected to be available during the program year. Program income is anticipated throughout the year, but exact amounts are unknown during the Action Plan development process. The City's 2021/22 Action Plan does not include activities related to section 108 loan guarantees, surplus funds from urban renewal settlements, line of credit returns or income from float-funded activities. The City proposes no urgent needs activities and plans to allocate 100% of available CDBG resources to benefit persons of LMI during the 2021/22 Action Plan.

Community Development Block Grant Program (CDBG)

Reference 24 CFR 91.220(l)(1)

Projects planned with all CDBG funds expected to be available during the year are identified in the section AP-35 Projects. The following identifies program income that is available for use that is included in projects to be carried out.

1. The total amount of program income that will have been received before the start of the next program year and that has not yet been reprogrammed	\$0
---	-----

2. The amount of proceeds from section 108 loan guarantees that will be used during the year to address the priority needs and specific objectives identified in the grantee's strategic plan.	\$0
3. The amount of surplus funds from urban renewal settlements	\$0
4. The amount of any grant funds returned to the line of credit for which the planned use has not been included in a prior statement or plan	\$0
5. The amount of income from float-funded activities	\$0

Total Program Income:

Other CDBG Requirements

1. The amount of urgent need activities	\$0
2. The estimated percentage of CDBG funds that will be used for activities that benefit persons of low- and moderate-income. Overall Benefit - A consecutive period of one, two or three years may be used to determine that a minimum overall benefit of 70% of CDBG funds is used to benefit persons of low-and moderate- income. Specify the years covered that include this Annual Action Plan.	100% LMI

Discussion

None.

Appendix A - Citizen Participation Plan

This Citizen Participation Plan (CPP) applies to the City of Medford's Consolidated Plan for Housing and Community Development. The CPP is required by the U.S. Department of Housing and Urban Development (HUD) in order for the City to receive Community Development Block Grant funds and other HUD funding for federal programs.

Opportunities for citizen participation and consultation are required by Federal law. The City's CPP is intended to encourage citizens, community partners, and stakeholders to participate in the development of the Consolidated Plan, to participate in any substantial amendments to the Plan, and to participate in the performance report which is prepared annually. The CPP in particular is intended to encourage citizens of low- and moderate-income (LMI), including residents of LMI areas in Medford. The below summarizes the citizen participation opportunities in the Consolidated Plan process.

PUBLIC PARTICIPATION IN THE CONSOLIDATED PLAN PROCESS

Process	Plan Preparation	Consolidated Plan Amendment	One-Year Action Plan Amendment	Annual Report
1. Information about the amendment process and content	Yes	Yes	Yes	Yes
2. Review and comment period	Yes	Yes	Yes	Yes
3. Public hearing	1	1	1	2
4. Comment period	30 days	30 days	30 days	15 days
5. Summary of comments and response	Yes	Yes	Yes	Yes

CONSOLIDATED PLAN PREPARATION

(1) Information will be provided to citizens, public agencies, community partners, stakeholders and other interested parties information during the consolidated planning process that includes:

- The amount of assistance Medford expects to receive
- The range of activities that may be undertaken
- Estimated amount that will benefit low- to moderate-income (LMI) persons and families
- Efforts to minimize displacement of persons and assistance if displacement occurs
- Instructions on how to provide feedback on the critical needs of LMI persons and families
- Instructions on how to provide recommendations on needed programs

Information will be provided by public notices, social media postings, through public input meetings and other public meetings held by City Council's advisory bodies on the development of the Consolidated Plan, and notification to organizations that have participated in previous consolidated plan development planning or have requested information.

(2) The City of Medford shall provide reasonable opportunities for review and comment on the draft Consolidated Plan as follows:

- Publish a notice of the availability of the draft Plan for review
- Offer a summary of the draft Plan electronically upon request
- Provide hard copies of the summary to interested parties and individuals upon request

(3) The City of Medford shall provide at least one public hearing during the development of the Consolidated Plan.

(4) A period of not less than 30 days shall be provided to receive comments from citizens.

(5) The City will consider any comments whether written or submitted orally in public hearings in preparing the final Consolidated Plan and will include a summary of these comments or views and the reasons for adjusting or not adjusting the Consolidated Plan.

AMENDMENTS TO THE CONSOLIDATED PLAN

(1) The following process is required for substantial amendments to the Consolidated Plan. A substantial change is defined as the addition or deletion of a strategy or a goal in the Strategic Plan section of the Consolidated Plan. A change in the objectives of the Strategic Plan section including

additions or deletions of the objectives is not considered a substantial change and does not require the amendment process.

(2) Prior to amending the Consolidated Plan, the City of Medford shall provide citizens with 30 days' notice and opportunity to comment on substantial amendment(s), unless HUD provides a public comment period waiver due to urgent circumstances. Notice shall be given by a public notice, website update, and email notifications, during the 30-day comment period, to persons and organizations which have previously been involved in the consolidated planning process or have requested their name be placed on the consolidated plan mailing list.

(3) All comments received in writing or orally at the public hearings will be considered, and if deemed appropriate, the City shall modify the amendment(s). A summary of these, and a summary of any comments not accepted, and the reasons therefore shall be attached to the substantial amendment(s) of the Consolidated Plan.

AMENDMENTS TO THE ONE YEAR ACTION PLAN

(1) The following process is required for substantial amendments to any annual action plan. A substantial change is defined as: (a) for projects over \$25,000 increasing or decreasing the amount budgeted for a project by 25% (unless a decrease is due to an under run of the project); (b) for projects under \$25,000 increasing or decreasing the amount budgeted for a project by 50% (unless a decrease is due to an under run of a project); (c) changing the purpose, scope, location, or intended beneficiaries or adding a new project.

A minor change in location is NOT a substantial change, if the purpose, scope and intended beneficiaries remain essentially the same. If capital dollars are used for a different portion of the project (e.g. rehabilitation rather than acquisition) this does not constitute a substantial change.

(2) Prior to amending an annual action plan, the City of Medford shall provide citizens with 30 days' notice and opportunity to comment on substantial amendment(s), unless HUD provides a temporary waiver due to urgent circumstances. Notice shall be given by a public notice, website update, and email notifications, during the 30-day comment period, to persons and organizations which have previously been involved in the consolidated planning process or have requested their name be placed on the consolidated plan mailing list.

(3) All comments received in writing or orally at the public hearings will be considered, and if deemed appropriate, the City shall modify the amendment(s). A summary of these, and a summary of any

comments not accepted, and the reasons therefore shall be attached to the substantial amendment(s) of the annual action plan.

PERFORMANCE REPORTS

(1) The City of Medford will provide citizens with notice and an opportunity to comment on the Consolidated Annual Performance and Evaluation Report (CAPER). Notice will be provided by a public notice, website update, and email notifications (during the comment period) to persons and organizations which have previously been involved in the consolidated planning process or have requested their name be placed on the consolidated plan mailing list. The review and comment period shall be at least 15 days.

(2) The City will hold two public hearings during each action plan year to evaluate performance under the City's Community Development Block Grant (CDBG) program. One meeting will be held through the Community Development Grants Commission, as the advisory body to City Council on the appropriate implementation of the City's CDBG program, in accordance with Medford Municipal Code 2.441; and one public hearing will be held by City Council.

MISCELLANEOUS

(1) **Bilingual Opportunities.** Upon reasonable request, or upon identification of a specific need, the City of Medford will provide public notices and summaries of basic information in other languages. Also, upon reasonable request, the City will provide translators at workshops and public hearings to facilitate participation of non-English speaking citizens. To arrange this service, contact the City at least 3 days prior to a scheduled meeting or workshop.

(2) **Accessibility.** Meetings shall be held in locations that are accessible to people with physical handicaps.

(3) **Access to records.** The City will provide reasonable and timely access to information and records related to the Consolidated Plan and the use of assistance under programs covered by the Consolidated Plan. Within 15 business days of a request, the City will provide opportunities for citizens to review information regarding the Consolidated Plan and reply to inquiries for information. Copies of the Consolidated Plan will be available at the City Planning Department, City Recorder's Office and the Jackson County Library.

(4) Technical Assistance. The City will provide technical assistance to group representatives of LMI persons and families that request such assistance. Technical assistance may consist of one-on-one assistance, providing technical materials such as HUD guidelines and information, referrals to sources on the Internet, training workshops, or referrals to specialists at HUD or other communities.

(5) Complaints. Complaints, inquiries, and other grievances concerning the Consolidated Plan, CDBG program, or any annual action plan can be made to the City of Medford's Housing and Community Development Division's Principal Planner. The City will make every effort to provide a substantive, written response to every written citizen complaint within fifteen business days of its receipt.

(6) Use of the Citizen Participation Plan. The City of Medford will follow the Citizen Participation Plan in carrying out the Consolidated Plan, Annual Action Plan and Community Development Block Grant process.

Appendix B - Public Comments

Substantial Amendment to the 2021 Action Plan

None.

2021/22 Action Plan

- 1) Emailed 4/21/2021 2:05 PM Message from Bud Amundsen, Executive Director for Youth 71 Five Ministries: "Others at the City of Medford know that the property that was targeted in our CDBG proposal (18 Almond St.) may not be available to us due to changes in the real estate market in that area of town. I assure you that 71Five is committed to finding an appropriate building and spend the awarded funds by 4/21/22 in accordance with the 2021 CDBG requirements."

Appendix C - Application for Federal Assistance

Initial

OMB Number: 4040-0004
Expiration Date: 12/31/2022

Application for Federal Assistance SF-424			
* 1. Type of Submission: <input type="checkbox"/> Preapplication <input checked="" type="checkbox"/> Application <input type="checkbox"/> Changed/Corrected Application		* 2. Type of Application: <input checked="" type="checkbox"/> New <input type="checkbox"/> Continuation <input type="checkbox"/> Revision	
		* If Revision, select appropriate letter(s): <input type="checkbox"/>	
* 3. Date Received: <input type="text" value="05/14/2021"/>		* 4. Applicant Identifier: <input type="text"/>	
5a. Federal Entity Identifier: <input type="text"/>		5b. Federal Award Identifier: <input type="text" value="B-21-MC-41-0005"/>	
State Use Only:			
6. Date Received by State: <input type="text"/>		7. State Application Identifier: <input type="text"/>	
8. APPLICANT INFORMATION:			
* a. Legal Name: <input type="text" value="City of Medford"/>			
* b. Employer/Taxpayer Identification Number (EIN/TIN): <input type="text" value="93-6002207"/>		* c. Organizational DUNS: <input type="text" value="0307885170000"/>	
d. Address:			
* Street1: <input type="text" value="200 S. Ivy Street"/> Street2: <input type="text"/>			
* City: <input type="text" value="Medford"/> County/Parish: <input type="text"/>			
* State: <input type="text" value="OR: Oregon"/> Province: <input type="text"/>			
* Country: <input type="text" value="USA: UNITED STATES"/> * Zip / Postal Code: <input type="text" value="97501-8601"/>			
e. Organizational Unit:			
Department Name: <input type="text" value="Planning Department"/>		Division Name: <input type="text" value="Housing/Community Development"/>	
f. Name and contact information of person to be contacted on matters involving this application:			
Prefix: <input type="text" value="Mrs."/>		* First Name: <input type="text" value="Angela"/>	
Middle Name: <input type="text" value="Renae"/>			
* Last Name: <input type="text" value="Durant"/>			
Suffix: <input type="text"/>			
Title: <input type="text" value="Principal Planner"/>			
Organizational Affiliation: <input type="text"/>			
* Telephone Number: <input type="text" value="541-774-2390"/>		Fax Number: <input type="text" value="541-618-1708"/>	
* Email: <input type="text" value="angela.durant@cityofmedford.org"/>			

Application for Federal Assistance SF-424*** 9. Type of Applicant 1: Select Applicant Type:**

C: City or Township Government

Type of Applicant 2: Select Applicant Type:

Type of Applicant 3: Select Applicant Type:

* Other (specify):

*** 10. Name of Federal Agency:**

U.S. Department of Housing and Urban Development

11. Catalog of Federal Domestic Assistance Number:

14-218

CFDA Title:

Community Development Block Grant Program

*** 12. Funding Opportunity Number:**

N/A

* Title:

Entitlement Jurisdiction

13. Competition Identification Number:

N/A

Title:

N/A

14. Areas Affected by Project (Cities, Counties, States, etc.):

Add Attachment

Delete Attachment

View Attachment

*** 15. Descriptive Title of Applicant's Project:**

City of Medford 2021/22 Action Plan for the second year of the 2020-2024 Consolidated Plan.

Attach supporting documents as specified in agency instructions.

Add Attachments

Delete Attachments

View Attachments

Application for Federal Assistance SF-424			
16. Congressional Districts Of:			
* a. Applicant	OR-002		
* b. Program/Project			
OR-002			
Attach an additional list of Program/Project Congressional Districts if needed.			
<input type="text"/> <input type="button" value="Add Attachment"/> <input type="button" value="Delete Attachment"/> <input type="button" value="View Attachment"/>			
17. Proposed Project:			
* a. Start Date:	07/01/2021		
* b. End Date:			
06/30/2022			
18. Estimated Funding (\$):			
* a. Federal	743,242.00		
* b. Applicant	0.00		
* c. State	0.00		
* d. Local	0.00		
* e. Other	0.00		
* f. Program Income	100,000.00		
* g. TOTAL	843,242.00		
* 19. Is Application Subject to Review By State Under Executive Order 12372 Process?			
<input type="checkbox"/> a. This application was made available to the State under the Executive Order 12372 Process for review on <input type="text"/> .			
<input type="checkbox"/> b. Program is subject to E.O. 12372 but has not been selected by the State for review.			
<input checked="" type="checkbox"/> c. Program is not covered by E.O. 12372.			
* 20. Is the Applicant Delinquent On Any Federal Debt? (If "Yes," provide explanation in attachment.)			
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
If "Yes", provide explanation and attach			
<input type="text"/> <input type="button" value="Add Attachment"/> <input type="button" value="Delete Attachment"/> <input type="button" value="View Attachment"/>			
21. "By signing this application, I certify (1) to the statements contained in the list of certifications** and (2) that the statements herein are true, complete and accurate to the best of my knowledge. I also provide the required assurances** and agree to comply with any resulting terms if I accept an award. I am aware that any false, fictitious, or fraudulent statements or claims may subject me to criminal, civil, or administrative penalties. (U.S. Code, Title 218, Section 1001)			
<input checked="" type="checkbox"/> ** I AGREE			
** The list of certifications and assurances, or an internet site where you may obtain this list, is contained in the announcement or agency specific instructions.			
Authorized Representative:			
Prefix:	Mr.	* First Name:	Randy
Middle Name:	<input type="text"/>		
* Last Name:	Sparacino		
Suffix:	<input type="text"/>		
* Title:	Mayor		
* Telephone Number:	541-774-2000	Fax Number:	541-618-1700
* Email:	Randy.Sparacino@cityofmedford.org		
* Signature of Authorized Representative:			* Date Signed: 05/06/2021

Amendment

Application for Federal Assistance SF-424		
* 1. Type of Submission: <input type="checkbox"/> Preapplication <input checked="" type="checkbox"/> Application <input type="checkbox"/> Changed/Corrected Application	* 2. Type of Application: <input type="checkbox"/> New <input type="checkbox"/> Continuation <input checked="" type="checkbox"/> Revision	* If Revision, select appropriate letter(s): <input type="checkbox"/> A: Increase Award * Other (Specify): <input type="text"/>
* 3. Date Received: <input type="text" value="05/14/2021"/>	4. Applicant Identifier: <input type="text"/>	
5a. Federal Entity Identifier: <input type="text"/>	5b. Federal Award Identifier: <input type="text" value="B-21-MC-41-0005"/>	
State Use Only:		
6. Date Received by State: <input type="text"/>	7. State Application Identifier: <input type="text"/>	
8. APPLICANT INFORMATION:		
* a. Legal Name: <input type="text" value="City of Medford"/>		
* b. Employer/Taxpayer Identification Number (EIN/TIN): <input type="text" value="93-6002207"/>		* c. Organizational DUNS: <input type="text" value="0307885170000"/>
d. Address:		
* Street1: <input type="text" value="200 S. Ivy Street"/>	Street2: <input type="text"/>	
* City: <input type="text" value="Medford"/>	County/Parish: <input type="text"/>	
* State: <input type="text" value="OR: Oregon"/>	Province: <input type="text"/>	
* Country: <input type="text" value="USA: UNITED STATES"/>		
* Zip / Postal Code: <input type="text" value="97501-8601"/>		
e. Organizational Unit:		
Department Name: <input type="text" value="Planning Department"/>	Division Name: <input type="text" value="Housing/Community Development"/>	
f. Name and contact information of person to be contacted on matters involving this application:		
Prefix: <input type="text" value="Mrs."/> * First Name: <input type="text" value="Angela"/>		
Middle Name: <input type="text" value="Renae"/>		
* Last Name: <input type="text" value="Durant"/>		
Suffix: <input type="text"/>		
Title: <input type="text" value="Principal Planner"/>		
Organizational Affiliation: <input type="text"/>		
* Telephone Number: <input type="text" value="541-774-2390"/>		Fax Number: <input type="text" value="541-618-1708"/>
* Email: <input type="text" value="angela.durant@cityofmedford.org"/>		

Application for Federal Assistance SF-424*** 9. Type of Applicant 1: Select Applicant Type:**

C: City or Township Government

Type of Applicant 2: Select Applicant Type:

Type of Applicant 3: Select Applicant Type:

* Other (specify):

*** 10. Name of Federal Agency:**

U.S. Department of Housing and Urban Development

11. Catalog of Federal Domestic Assistance Number:

14-218

CFDA Title:

Community Development Block Grant Program

*** 12. Funding Opportunity Number:**

N/A

* Title:

Entitlement Jurisdiction

13. Competition Identification Number:

N/A

Title:

N/A

14. Areas Affected by Project (Cities, Counties, States, etc.):

Add Attachment

Delete Attachment

View Attachment

*** 15. Descriptive Title of Applicant's Project:**

City of Medford 2021/22 Action Plan for the second year of the 2020-2024 Consolidated Plan.

Attach supporting documents as specified in agency instructions.

Add Attachments

Delete Attachments

View Attachments

Application for Federal Assistance SF-424**16. Congressional Districts Of:*** a. Applicant * b. Program/Project

Attach an additional list of Program/Project Congressional Districts if needed.

17. Proposed Project:* a. Start Date: * b. End Date: **18. Estimated Funding (\$):**

* a. Federal	<input type="text" value="754,194.00"/>
* b. Applicant	<input type="text" value="0.00"/>
* c. State	<input type="text" value="0.00"/>
* d. Local	<input type="text" value="0.00"/>
* e. Other	<input type="text" value="0.00"/>
* f. Program Income	<input type="text" value="100,000.00"/>
* g. TOTAL	<input type="text" value="854,194.00"/>

*** 19. Is Application Subject to Review By State Under Executive Order 12372 Process?**

a. This application was made available to the State under the Executive Order 12372 Process for review on .

b. Program is subject to E.O. 12372 but has not been selected by the State for review.

c. Program is not covered by E.O. 12372.

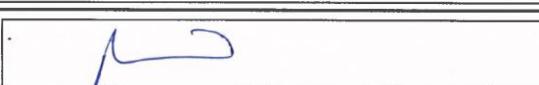
*** 20. Is the Applicant Delinquent On Any Federal Debt? (If "Yes," provide explanation in attachment.)** Yes No

If "Yes", provide explanation and attach

21. "By signing this application, I certify (1) to the statements contained in the list of certifications** and (2) that the statements herein are true, complete and accurate to the best of my knowledge. I also provide the required assurances** and agree to comply with any resulting terms if I accept an award. I am aware that any false, fictitious, or fraudulent statements or claims may subject me to criminal, civil, or administrative penalties. (U.S. Code, Title 218, Section 1001)

 ** I AGREE

** The list of certifications and assurances, or an internet site where you may obtain this list, is contained in the announcement or agency specific instructions.

Authorized Representative:Prefix: * First Name: Middle Name: * Last Name: Suffix: * Title: * Telephone Number: Fax Number: * Email: * Signature of Authorized Representative: * Date Signed:

Appendix D - Certifications

July 1, 2021– June 30, 2022

In accordance with the applicable statutes and the regulations governing the consolidated plan regulations, the jurisdiction certifies that:

Affirmatively Further Fair Housing – The jurisdiction will affirmatively further fair housing, which means it will conduct an analysis of impediments to fair housing choice within the jurisdiction, take appropriate actions to overcome the effects of any impediments identified through that analysis, and maintain records reflecting that analysis and actions in this regard.

Anti-displacement and Relocation Plan – It will comply with the acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended, and implementing regulations at 49 CFR 24; and it has in effect and is following a residential anti-displacement and relocation assistance plan required under section 104(d) of the Housing and Community Development Act of 1974, as amended, in connection with any activity assisted with funding under the CDBG or HOME programs.

Anti-Lobbying – To the best of the jurisdiction's knowledge and belief:

1. No Federal appropriated funds have been paid or will be paid, by or on behalf of it, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement;
2. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, it will complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions; and
3. It will require that the language of paragraph 1 and 2 of this anti-lobbying certification be included in the award documents for all sub-awards at all tiers (including subcontracts, sub-grants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

Drug-Free Workplace Certification

1. By signing and/or submitting this application or grant agreement, the grantee is providing certification. The certification is a material representation of fact upon which reliance is placed when

the agency awards the grant. If it is later determined that the grantee knowingly rendered a false certification or otherwise violates the requirement of the Drug-Free Workplace Act, HUD, in addition to other remedies available to the Federal Government, may take action authorized under the Drug-Free Workplace Act.

2. Workplaces under grants, for grantees other than individuals, need not be identified on the certification. If known, they may be identified in the grant application. If the grantee does not identify the workplaces at the time of application, or upon award, if there is no application, the grantee must keep the identity of the workplace(s) on file in its office and make the information available for Federal inspection. Failure to identify all known workplaces constitutes a violation of the grantee's drug-free workplace requirements.
3. Workplace identifications must include the actual address of buildings (or parts of buildings) or other sites where work under the grant takes place. Categorical descriptions may be used (e.g., all vehicles of a mass transit authority of State highway department while in operation, State employees in each local unemployment office, performers in concert halls or radio stations).
4. If the workplace identified to the agency changes during the performance of the grant, the grantee shall inform the agency of the change(s), if it previously identified the workplaces in question (see paragraph three).

The grantee may insert in the space provided below the site(s) for the performance of work done in connection with the specific grant:

Places of Performance:	City of Medford Planning Department 200 S. Ivy Street Medford, Oregon 97501
------------------------	---

Check X if there are workplaces on file that are not identified here.

The certification with regard to the drug-free workplace is required by 24 CFR part 24, subpart F.

5. Definitions of terms in the Non-procurement Suspension and Debarment common rule and Drug-Free Workplace common rule apply to this certification. Grantee's attention is called, in particular, to the following definitions from these rules:

“Controlled substance” means a controlled substance in Schedules I through V of the Controlled Substances Act (21 U.S.C. 812) and as further defined by regulation (21 CFR 1308.11 through 1308.15);

“Conviction” means a finding of guilt (including a plea of nolo contendere) or imposition of sentence, or both, by any judicial body charged with the responsibility to determine violation of the Federal or State criminal drug statutes;

“Criminal drug statute” means a Federal or non-Federal criminal statute involving the manufacture, distribution, dispensing, use or possession of any controlled substance;

“Employee” means the employee of a grantee directly engaged in the performance of work under a grant, including: (i) All “direct charge” employees; (ii) all “indirect charge” employees unless their impact of involvement is insignificant to the performance of the grant; and (iii) temporary personnel and consultants who are directly engaged in the performance of work under the grant and who are on the grantee’s payroll. This definition does not include workers not on the payroll of the grantee (e.g., volunteers, even if used to meet a matching requirement; consultants or independent contractors not on the grantee’s payroll; or employees of the subrecipient or subcontractors in covered workplaces).

Authority of Jurisdiction – The consolidated plan is authorized under State and local law (as applicable) and the jurisdiction possesses the legal authority to carry out the programs for which it is seeking funding, in accordance with applicable HUD regulations.

Consistency with Plan – The housing activities to be undertaken with CDBG, HOME, ESG, and HOPWA funds are consistent with the strategic plan.

Section 3 – It will comply with section 3 of the Housing and Urban Development Act of 1968 (12 U.S.C. 1701u) and implementing regulations at 24 CFR Part 75.

Specific CDBG Certifications

The Entitlement Community certifies that:

Citizen Participation – It is in full compliance and following a detailed citizen participation plan that satisfies the requirements of 24 CFR 91.105.

Community Development Plan – Its consolidated housing and community development plan identifies community development and housing needs and specifies both short-term and long-term community development objectives that provide decent housing, expand economic opportunities primarily for persons of low and moderate income. (See CFR 24 570.2 and CFR 24 part 570)

Following a Plan – It is following a current consolidated plan (or Comprehensive Housing Affordability Strategy) that has been approved by HUD.

Use of Funds – It has complied with the following criteria:

1. Maximum Feasible Priority. With respect to activities expected to be assisted with CDBG funds, it certifies that it has developed its Action Plan so as to give maximum feasible priority to activities which benefit low and moderate income families or aid in the prevention or elimination of slums or blight. The Action Plan may also include activities which the grantee certifies are designed to meet other community development needs having a particular urgency because existing conditions pose

a serious and immediate threat to the health or welfare of the community and other financial resources are not available);

2. Overall Benefit. The aggregate use of CDBG funds including section 108 guaranteed loans during program year(s), (a period specified by the grantee consisting of one, two, or three specific consecutive program years), shall principally benefit persons of low and moderate income in a manner that ensures that at least 70 percent of the amount is expended for activities that benefit such persons during the designated period;
3. Special Assessments. It will not attempt to recover any capital costs of public improvements assisted with CDBG funds including Section 108 loan guaranteed funds by assessing any amount against properties owned and occupied by persons of low and moderate income, including any fee charged or assessment made as a condition of obtaining access to such public improvements. However, if CDBG funds are used to pay the proportion of a fee or assessment that relates to the capital costs of public improvements (assisted in part with CDBG funds) financed from other revenue sources, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds.

The jurisdiction will not attempt to recover any capital costs of public improvements assisted with CDBG funds, including Section 108, unless CDBG funds are used to pay the proportion of fee or assessment attributable to the capital costs of public improvements financed from other revenue sources. In this case, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds. Also, in the case of properties owned and occupied by moderate-income (not low-income) families, an assessment or charge may be made against the property for public improvements financed by a source other than CDBG funds if the jurisdiction certifies that it lacks CDBG funds to cover the assessment.

Excessive Force -- It has adopted and is enforcing:

1. A policy prohibiting the use of excessive force by law enforcement agencies within its jurisdiction against any individuals engaged in non-violent civil rights demonstrations; and
2. A policy of enforcing applicable State and local laws against physically barring entrance to or exit from a facility or location which is the subject of such non-violent civil rights demonstrations within its jurisdiction.

Compliance with Anti-discrimination Laws -- The grant will be conducted and administered in conformity with title VI of the Civil Rights Act of 1964 (42 USC 2000d), the Fair Housing Act (42 USC 3601-3619), and implementing regulations.

Lead-Based Paint -- Its activities concerning lead-based paint will comply with the requirements of 24 CFR Part 35, subparts A, B, J, K and R;

Compliance with Laws -- It will comply with applicable laws.

APPENDIX TO CERTIFICATIONS

INSTRUCTIONS CONCERNING LOBBYING:

A. Lobbying Certification

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

Signature/Authorized



Randy Sparacino, Mayor
City of Medford



Official Date

Appendix E - Assurances

View Burden Statement	ASSURANCES - CONSTRUCTION PROGRAMS	OMB Number: 4040-0009 Expiration Date: 02/28/2022
<p>Public reporting burden for this collection of information is estimated to average 15 minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Office of Management and Budget, Paperwork Reduction Project (0348-0042), Washington, DC 20503.</p> <p>PLEASE DO NOT RETURN YOUR COMPLETED FORM TO THE OFFICE OF MANAGEMENT AND BUDGET. SEND IT TO THE ADDRESS PROVIDED BY THE SPONSORING AGENCY.</p>		

NOTE: Certain of these assurances may not be applicable to your project or program. If you have questions, please contact the Awarding Agency. Further, certain Federal assistance awarding agencies may require applicants to certify to additional assurances. If such is the case, you will be notified.

As the duly authorized representative of the applicant, I certify that the applicant:

1. Has the legal authority to apply for Federal assistance, and the institutional, managerial and financial capability (including funds sufficient to pay the non-Federal share of project costs) to ensure proper planning, management and completion of project described in this application.
2. Will give the awarding agency, the Comptroller General of the United States and, if appropriate, the State, the right to examine all records, books, papers, or documents related to the assistance; and will establish a proper accounting system in accordance with generally accepted accounting standards or agency directives.
3. Will not dispose of, modify the use of, or change the terms of the real property title or other interest in the site and facilities without permission and instructions from the awarding agency. Will record the Federal awarding agency directives and will include a covenant in the title of real property acquired in whole or in part with Federal assistance funds to assure non-discrimination during the useful life of the project.
4. Will comply with the requirements of the assistance awarding agency with regard to the drafting, review and approval of construction plans and specifications.
5. Will provide and maintain competent and adequate engineering supervision at the construction site to ensure that the complete work conforms with the approved plans and specifications and will furnish progressive reports and such other information as may be required by the assistance awarding agency or State.
6. Will initiate and complete the work within the applicable time frame after receipt of approval of the awarding agency.
7. Will establish safeguards to prohibit employees from using their positions for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.
8. Will comply with the Intergovernmental Personnel Act of 1970 (42 U.S.C. §§4728-4763) relating to prescribed standards of merit systems for programs funded under one of the 19 statutes or regulations specified in Appendix A of OPM's Standards for a Merit System of Personnel Administration (5 C.F.R. 900, Subpart F).
9. Will comply with the Lead-Based Paint Poisoning Prevention Act (42 U.S.C. §§4801 et seq.) which prohibits the use of lead-based paint in construction or rehabilitation of residence structures.
10. Will comply with all Federal statutes relating to non-discrimination. These include but are not limited to: (a) Title VI of the Civil Rights Act of 1964 (P.L. 88-352) which prohibits discrimination on the basis of race, color or national origin; (b) Title IX of the Education Amendments of 1972, as amended (20 U.S.C. §§1681, 1683, and 1685-1686), which prohibits discrimination on the basis of sex; (c) Section 504 of the Rehabilitation Act of 1973, as amended (29 U.S.C. §794), which prohibits discrimination on the basis of handicaps; (d) the Age Discrimination Act of 1975, as amended (42 U.S.C. §§6101-6107), which prohibits discrimination on the basis of age; (e) the Drug Abuse Office and Treatment Act of 1972 (P.L. 92-255), as amended relating to nondiscrimination on the basis of drug abuse; (f) the Comprehensive Alcohol Abuse and Alcoholism Prevention, Treatment and Rehabilitation Act of 1970 (P.L. 91-616), as amended, relating to nondiscrimination on the basis of alcohol abuse or alcoholism; (g) §§523 and 527 of the Public Health Service Act of 1912 (42 U.S.C. §§290 dd-3 and 290 ee 3), as amended, relating to confidentiality of alcohol and drug abuse patient records; (h) Title VIII of the Civil Rights Act of 1968 (42 U.S.C. §§3601 et seq.), as amended, relating to nondiscrimination in the sale, rental or financing of housing; (i) any other nondiscrimination provisions in the specific statute(s) under which application for Federal assistance is being made; and (j) the requirements of any other nondiscrimination statute(s) which may apply to the application.

Previous Edition Usable

Authorized for Local Reproduction

Standard Form 424D (Rev. 7-97)
Prescribed by OMB Circular A-102

11. Will comply, or has already complied, with the requirements of Titles II and III of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 (P.L. 91-646) which provide for fair and equitable treatment of persons displaced or whose property is acquired as a result of Federal and federally-assisted programs. These requirements apply to all interests in real property acquired for project purposes regardless of Federal participation in purchases.

12. Will comply with the provisions of the Hatch Act (5 U.S.C. §§1501-1508 and 7324-7328) which limit the political activities of employees whose principal employment activities are funded in whole or in part with Federal funds.

13. Will comply, as applicable, with the provisions of the Davis-Bacon Act (40 U.S.C. §§276a to 276a-7), the Copeland Act (40 U.S.C. §276c and 18 U.S.C. §874), and the Contract Work Hours and Safety Standards Act (40 U.S.C. §§327-333) regarding labor standards for federally-assisted construction subagreements.

14. Will comply with flood insurance purchase requirements of Section 102(a) of the Flood Disaster Protection Act of 1973 (P.L. 93-234) which requires recipients in a special flood hazard area to participate in the program and to purchase flood insurance if the total cost of insurable construction and acquisition is \$10,000 or more.

15. Will comply with environmental standards which may be prescribed pursuant to the following: (a) institution of environmental quality control measures under the National Environmental Policy Act of 1969 (P.L. 91-190) and Executive Order (EO) 11514; (b) notification of violating facilities pursuant to EO 11738; (c) protection of wetlands pursuant to EO 11990; (d) evaluation of flood hazards in floodplains in accordance with EO 11988; (e) assurance of project consistency with the approved State management program developed under the Coastal Zone Management Act of 1972 (16 U.S.C. §§1451 et seq.); (f) conformity of Federal actions to State (Clean Air) implementation Plans under Section 176(c) of the Clean Air Act of 1955, as amended (42 U.S.C. §§7401 et seq.); (g) protection of underground sources of drinking water under the Safe Drinking Water Act of 1974, as amended (P.L. 93-523); and, (h) protection of endangered species under the Endangered Species Act of 1973, as amended (P.L. 93-205).

16. Will comply with the Wild and Scenic Rivers Act of 1968 (16 U.S.C. §§1271 et seq.) related to protecting components or potential components of the national wild and scenic rivers system.

17. Will assist the awarding agency in assuring compliance with Section 106 of the National Historic Preservation Act of 1966, as amended (16 U.S.C. §470), EO 11593 (identification and protection of historic properties), and the Archaeological and Historic Preservation Act of 1974 (16 U.S.C. §§469a-1 et seq.).

18. Will cause to be performed the required financial and compliance audits in accordance with the Single Audit Act Amendments of 1996 and OMB Circular No. A-133, "Audits of States, Local Governments, and Non-Profit Organizations."

19. Will comply with all applicable requirements of all other Federal laws, executive orders, regulations, and policies governing this program.

20. Will comply with the requirements of Section 106(g) of the Trafficking Victims Protection Act (TVPA) of 2000, as amended (22 U.S.C. 7104) which prohibits grant award recipients or a sub-recipient from (1) Engaging in severe forms of trafficking in persons during the period of time that the award is in effect (2) Procuring a commercial sex act during the period of time that the award is in effect or (3) Using forced labor in the performance of the award or subawards under the award.

SIGNATURE OF AUTHORIZED CERTIFYING OFFICIAL		TITLE	
		Mayor	
APPLICANT ORGANIZATION		DATE SUBMITTED	
City of Medford		05/06/2021	

SF-424D (Rev. 7-97) Back

Appendix F - Affidavit of Publication

Initial

CITY OF MEDFORD FINANCE DEPARTMENT ACCT #2205 (7316110 6302205)
411 W 8TH STREET
MEDFORD, OR 97501

Affidavit of Publication

THIS IS NOT A BILL

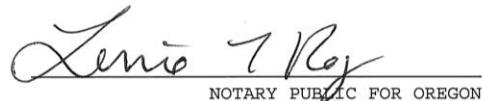
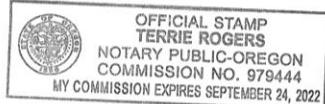
State of Oregon
County of Jackson

CASE NO.

I, Sarah Lucier, being first duly sworn, depose and say that I am the principal clerk of Medford Mail Tribune, a newspaper of general circulation, as defined by ORS 193.010 and 193.020; printed at Medford in the aforesaid county and state; that the PUBLIC NOTICE, a printed copy of which is hereto annexed, was published in the entire issue of said newspaper for 1 successive and consecutive insertion(s) in the following issues 4/6/2021 (HERE SET FORTH DATES OF ISSUE)



Subscribed and sworn to before me this 21st day of April, 2021.


NOTARY PUBLIC FOR OREGON

My commission expires 21st day of Sept., 2022

Rosebud Media - Mail Tribune - Ashland Tidings
111 N Fir St
Medford, OR 97501

PUBLICATION	EXPIRE DATE	AD CAPTION	# TIMES	AMOUNT	PO
MAIL TRIBUNE	4/6/2021	NOTICE OF OPENING OF PUBLIC	1	271.35	GAD1009731 2021 ACTION PLAN

NOTICE OF OPENING OF PUBLIC COMMENT PERIOD AND PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a 30-day public comment period for the City of Medford's draft 2021/2022 Action Plan will commence on Tuesday, April 6, 2021, and close on Thursday, May 6, 2021 to solicit citizen input regarding the Action Plan. The City Council, City of Medford, will hold a public hearing on Thursday, May 6, 2021 at 6:00 p.m. for the purpose of soliciting citizen input on the Action Plan. This meeting may be held in the Council Chambers of Medford City Hall, 411 W. 8th Street or occur virtually in order to maintain social distancing measures during the COVID-19 Emergency Declaration. Please visit <http://www.cityofmedford.org> for the latest details.

The City of Medford is an entitlement jurisdiction for Community Development Block Grant (CDBG) funds. The Action Plan establishes priorities and outlines annual funding decisions for the upcoming program year. The City's 2021/2022 annual allocation from HUD is \$743,242. Additional expected resources may include \$100,000.00 in program income received from previous CDBG programs and Neighborhood Stabilization Program funds to be reallocated through the City's CDBG program. Additional resources may become available during the 30-day public comment period.

The 2021/2022 funding recommendations listed below were developed by the Medford Community Services and Development Commission (CSDC) on March 24, 2021. Under Medford Municipal Code 2.441, the CSDC serves as the advisory body to Medford City Council on the implementation of the City's CDBG program. All proposed funding recommendations must be approved by City Council on May 6, 2021.

HOUSING & COMMUNITY DEVELOPMENT PROJECTS – \$492,437

1. Hearts With A Mission – Rehabilitation Transitional Living Program Home: \$40,000 + \$1,800 (estimated environmental review) = \$41,800
Funding would provide a zero interest, deferred loan to rehabilitate the transitional shelter located at 521 Edwards Street in Medford, Oregon, serving homeless young adults ages 18-21.

2. OnTrack Rogue Valley – Oakdale Apartments Repairs: \$19,937 + \$2,500 (estimated environmental review) = \$22,437
Funding would provide a zero interest, deferred loan to rehabilitate four permanent housing units located in the Oakdale Apartments housing complex in Medford, Oregon.

3. Rebuilding Together Rogue Valley – Accessible Ramps for Medford Elders & Persons With Disabilities: \$50,000
Funding would improve accessibility and safety for low-income elderly and disabled Medford residents of owner-occupied and rental housing units through the construction of modular ramps.

4. Rogue Valley Family YMCA – Roberts Road Rehabilitation Project: \$89,200 + \$9,500 (estimated environmental review) = \$98,700
Funding would provide a zero interest, deferred loan to support conversion of the existing facility into a child care facility, located at 2200 Roberts Road in Medford, Oregon.

5. Youth 71Five Ministries – VoTech Expansion: \$270,000 + \$9,500 (estimated environmental review) = \$279,500
Funding would provide a zero interest, deferred loan to acquire 18 Almond Street in Medford, Oregon for conversion and expansion of the vocational training (VoTech) program for low-income and homeless youth and young adults.

PUBLIC SERVICES – \$111,486

The following nonprofit agencies will be recommended to receive grants for public service program expenses during the 2021/2022 program year:

Hearts With A Mission \$22,486
Maslow Project \$40,000
Rogue Retreat \$25,000
Youth 71Five Ministries \$24,000

PROGRAM ADMINISTRATION – \$139,319

April 6, 2021

Amendment

<https://www.medfordoregon.gov/files/assets/public/city-recorders-office/2021-minutes-and-agendas/july-dec-2021/08-05-2021-cc/amended-cc-08-05-2021-agenda-packet.pdf>

AMENDED CITY COUNCIL AGENDA



AUGUST 5, 2021

6:00 P.M.

Medford City Hall, Council Chambers
411 W. 8th Street, Medford, Oregon
www.medfordoregon.gov

The public may view live and recorded City Council meetings through our website [HERE](#).

10. Roll Call

20. Recognitions, Community Group Reports

20.1 Alba Sister Cities Update – Robin Snider

30. Oral Requests and Communications from the Audience

AMENDED: Due to the rapid increase in COVID-19 cases in Jackson County which reached 391 per 100,000 for the two-week reporting period ending July 31, the City Council is limiting in-person public comment to only those associated with a public hearing.

The City Council encourages written comments. Submit comments by regular mail to City Council, 411 W. 8th Street or by email to PublicComments@cityofmedford.org. Comments must be received by noon on the date of the meeting to be noted in the record. Please include the date of the Council meeting with your comments.

40. Approval or Correction of the Minutes of the July 15, 2021 Regular Meeting

50. Consent Calendar

50.1 COUNCIL BILL 2021-78

A RESOLUTION setting the public hearing date and initiating annexation to the City of Medford of four parcels, totaling approximately 211.02 acres, located roughly 4,750 feet east of North Phoenix Road between East Barnett Road and Cherry Lane within the MD-5b planning unit. The current County zoning designation of Exclusive Farm Use (EFU) will be changed to the City SFR-00 (Single-Family Residential, one dwelling unit per existing lot) zoning district and portions of the parcels will be removed from Medford Fire Protection District #2. (ANX-21-154)

50.2 COUNCIL BILL 2021-79

AN ORDINANCE correcting Council Bill 2021-26 and proclaiming annexation to the City of Medford of portions of 15 properties, totaling 4.06 acres (177,063 square feet), to accommodate widening of North Foothill Road, running north/south from Delta Waters

Meeting locations are generally accessible to persons with disabilities. To request interpreters for hearing impaired or other accommodations for persons with disabilities, please contact the ADA Coordinator at (541) 774-2074 or ada@cityofmedford.org at least three business days prior to the meeting to ensure availability. For TTY, dial 711 or (800) 735-1232.

Page 1

Medford City Council Agenda
August 5, 2021

Road to Hillcrest Road; a portion of Delta Waters Road west of North Foothill Road (approximately 175 feet); and the future South Stage Road, running approximately 1,000 feet west of North Phoenix Road. The annexation changes current County zoning designations of Exclusive Farm Use (EFU), RR-5, and Open Space Reserve (OSR) to City holding zone SFR-00 (Single-Family Residential, one dwelling unit per existing lot) and the annexed areas will be removed from Medford Rural Fire Protection District #2. (File No. ANNX-20-285)

50.3 COUNCIL BILL 2021-80

AN ORDINANCE authorizing payment in the amount of \$151,359.00 to Brandon S. Hall for acquisition of real property to be used to construct street improvements on Foothill Road between Hillcrest Road and Delta Waters Road as part of the Foothill Road Corridor BUILD Project.

50.4 COUNCIL BILL 2021-81

AN ORDINANCE amending Sections 3.893 and 3.890 of the Medford Municipal Code, pertaining to storm drainage system development charges.

50.5 COUNCIL BILL 2021-82

AN ORDINANCE approving and authorizing execution of a contract in the amount of \$1,214,835 with Shaw Contract Flooring Services, Inc. for removal and replacement of worn synthetic turf on Fields 12, 14, and Gary H. Wheeler Field at U.S. Cellular Community Park.

50.6 COUNCIL BILL 2021-83

A RESOLUTION setting the public hearing date and initiating vacation proceedings for W 2nd Street between N Fir Street and N Evergreen Street, and the westerly 25 feet of the 50-foot wide right-of-way of N Evergreen Street between W Jackson Street and W 3rd Street. (SV-21-167)

60. Items Removed from Consent Calendar

70. Ordinances and Resolutions

70.1 COUNCIL BILL 2021-84

AN ORDINANCE amending Section 2.430 of the Medford Municipal Code pertaining to standards and procedures for removal of members from Boards, Committees and Commissions.

70.2 COUNCIL BILL 2021-86

A RESOLUTION adopting the second Supplemental Budget for the 2021-2023 biennium, resulting in a \$2,500,000 increase in appropriations.

Medford City Council Agenda
August 5, 2021

70.3 COUNCIL BILL 2021-85

AN ORDINANCE approving and ratifying a Purchase and Sale Agreement between the City of Medford and Dorothy J. Smith for acquiring properties located at 685 and 691 Market Street, Medford, Oregon in the amount of \$1,900,000, plus closing costs.

80. Public Hearings

Comments are limited to 4 minutes per individual, group or organization. PLEASE COMPLETE A PUBLIC COMMENT FORM BEFORE SPEAKING.

YOU ARE ENCOURAGED TO SUBMIT WRITTEN COMMENTS INSTEAD OF TESTIFYING IN PERSON. IF YOU SUBMIT WRITTEN COMMENTS, YOU DO NOT NEED TO APPEAR IN PERSON.

SUBMIT WRITTEN COMMENTS BY REGULAR MAIL TO 411 W. 8th STREET OR BY EMAIL TO PublicComments@cityofmedford.org. COMMENTS MUST BE RECEIVED BY NOON ON THE DATE OF THE COUNCIL MEETING TO BE INCLUDED IN THE RECORD. PLEASE INCLUDE THE HEARING TOPIC AND THE DATE OF THE COUNCIL MEETING WITH YOUR COMMENTS.

80.1 COUNCIL BILL 2021-87

A RESOLUTION approving and adopting the Substantial Amendment to the 2021/22 Action Plan to allocate Community Development Block Grant funds from the U.S. Department of Housing and Urban Development.

Staff contact: Planning@cityofmedford.org

80.2 Consideration of an appeal of the Finance administrative decision regarding utility billing charges for the garage at 1663 Highcrest Drive.

Staff contact: Lorraine Peterson Lorraine.Peterson@cityofmedford.org

90. Council Business

90.1 Proclamations issued

90.2 Committee Reports and Communications
a. Council Officers Update

b. Committee Reports

c. Boards & Commissions Appointments

100. City Manager and Staff Reports

100.1 Alert Notification System – Eric Thompson and Aaron Ott

100.2 Cooling Shelter Operations

110. Adjournment

Appendix G - Resolution

Initial

RESOLUTION NO. 2021-35

A RESOLUTION adopting the 2021/2022 Action Plan for the purpose of fulfilling regulatory requirements of the Community Development Block Grant program, as required by the U.S. Department of Housing and Urban Development.

WHEREAS, the City of Medford is an entitlement jurisdiction receiving annual Community Development Block Grant (CDBG) funding from U.S. Department of Housing and Urban Development (HUD);

WHEREAS, as a prerequisite to receiving annual entitlement allocations for the coming fiscal year, HUD requires the City to complete an annual Action Plan that outlines the HUD-eligible programs, projects, and administration and planning activities to be implemented during the program year of July 1, 2021 through June 30, 2022;

WHEREAS, activities identified in the Action Plan must align with the goals and strategies set forth in the City's 2020-2024 Consolidated Plan, approved by Council on May 7, 2020;

WHEREAS, the final draft of the proposed Action Plan was reviewed and approved by the Community Services and Development Commission (CSDC) and the Housing Advisory Commission (HAC) on April 28, 2021;

WHEREAS, HUD regulations require the City Council to adopt the 2021/22 Action Plan before it is submitted to HUD for review; and

WHEREAS, a public hearing on the Plan is required to receive citizen input, which public hearing was duly held on May 6, 2021 in accordance with HUD requirements; now, therefore,

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF MEDFORD, OREGON:

Section 1. The City Council hereby approves and adopts the City of Medford 2021/2022 Action Plan for the purpose of fulfilling regulatory requirements of the Community Development Block Grant program, as required by the U.S. Department of Housing and Urban Development, which Plan is on file in the City Recorder's office.

Section 2. This Resolution shall become effective immediately upon its passage by the Council and approval by the Mayor.

PASSED by the Council and signed by me in authentication of its passage this 6th day of May, 2021.

ATTEST: 
Acting City Recorder 
Mayor

RESOLUTION NO. 2021-35

Amendment

RESOLUTION NO. 2021-87

A RESOLUTION approving and adopting the Substantial Amendment to the 2021/22 Action Plan to allocate Community Development Block Grant funds from the U.S. Department of Housing and Urban Development.

WHEREAS, the City of Medford is an entitlement jurisdiction receiving annual Community Development Block Grant (CDBG) funding from U.S. Department of Housing and Urban Development (HUD);

WHEREAS, City Council approved Council Bill 2020-55 on May 7, 2020, adopting the CDBG 2021/22 Action Plan;

WHEREAS, the City of Medford proposes the allocation of additional 2021/22 CDBG entitlement funds that were awarded by the HUD;

WHEREAS, the funding recommendations proposed in the Substantial Amendment were reviewed and approved by the Community Services and Development Commission (CSDC) on June 16, 2021;

WHEREAS, HUD provided the City with a regulatory waiver that allows the City to change the mandated public comment period from 30 days to no less than three days. The public comment period opened on July 29, 2021, and will close on August 5, 2021; and

WHEREAS, HUD regulations require the City Council to adopt the Substantial Amendment to the 2021/22 Action Plan before it is submitted to the HUD for review. A public hearing is required to receive citizen input which public hearing was duly held on August 5, 2021 accordance with HUD requirements; now, therefore,

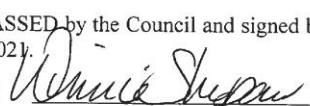
BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF MEDFORD, OREGON

Section 1. The Council hereby approves and adopts the City of Medford's Substantial Amendment to the 2021/22 Action Plan, for the purpose of fulfilling the regulatory requirements of the Community Development Block Grant program, as required by the U.S. Department of Housing and Urban Development. The Substantial Amendment is on file in the City Recorder's office.

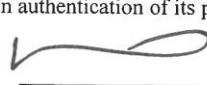
Section 2. This Resolution shall become effective immediately upon its passage by the Council and approval of the Mayor.

PASSED by the Council and signed by me in authentication of its passage this 5th day of August, 2021.

ATTEST:



City Recorder



Mayor

Resolution No. 2021-87